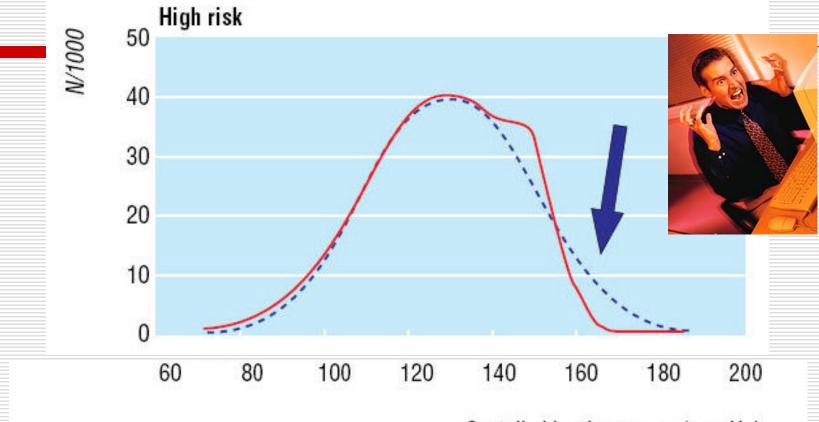
#### **Work Organization Interventions**

#### Paul Landsbergis

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Work and Health
CHS M278/EHS M270
May 27, 2015

High risk prevention strategy



Systolic blood pressure (mm Hg)

High risk interventions compared with mass population interventions: impact on an idealised population distribution or bell curve for systolic blood pressure

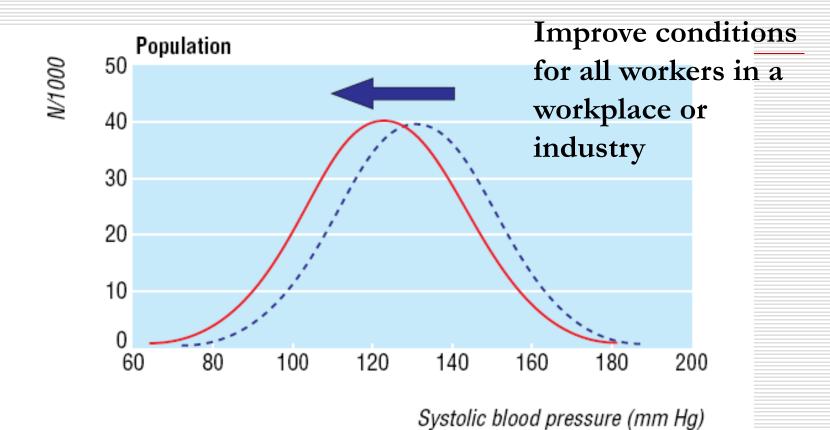
H Tunstall-Pedoe, J Connaghan, M Woodward, et al. Pattern of declining blood pressure across replicate population surveys of the WHO MONICA project, mid-1980s to mid-1990s, and the role of medication. BMJ 2006; 332:629-635.

## High risk prevention strategy

#### High-risk groups

- ☐Workers facing high demand-low control work (job strain), high efforts-low rewards, long work hours, shiftwork, downsizing
- ☐ High-risk occupations (e.g., bus drivers)
- ■Workers in precarious jobs
- ■Workers with lower socioeconomic status

#### Population prevention strategy

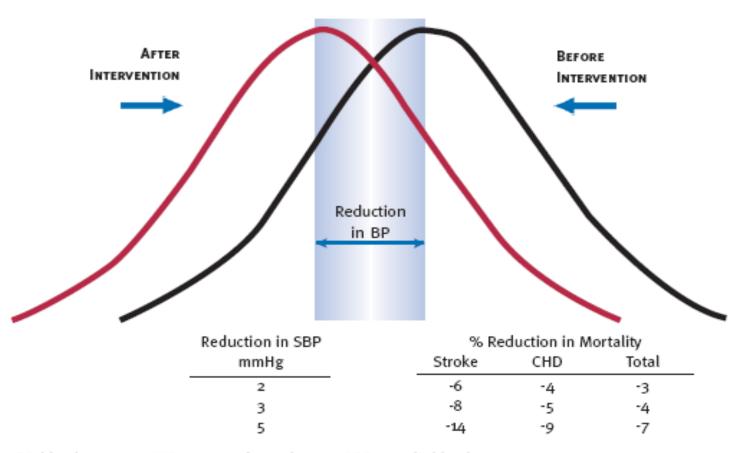


High risk interventions compared with mass population interventions: impact on an idealised population distribution or bell curve for systolic blood pressure

H Tunstall-Pedoe, J Connaghan, M Woodward, et al. Pattern of declining blood pressure across replicate population surveys of the WHO MONICA project, mid-1980s to mid-1990s, and the role of medication. BMJ 2006; 332:629-635.

#### Primary prevention of hypertension

Figure 15. Systolic blood pressure distributions



BP, blood pressure; CHD, coronary heart disease; SBP, systolic blood pressure

Source: Whelton PK, et al. Primary prevention of hypertension: Clinical and public health advisory from The National High Blood Pressure Education Program. JAMA 2002;288:1882-8.

# Why not just do randomized controlled trials (RCTs)?

Is that feasible for:

- Job level psychosocial stressors
- Organizational practices
- □ Labor market, economy, politics

Cluster RCTs

## Why not solely stress management?

#### Benefits seen, but....

- □ Limited follow-up (only 23% > 6 months)
  - Are benefits maintained?
- Benefits seen also in control groups
  - Example: 20 BP studies: Avg. drop in systolic BP =
    - □ 7.8 mm Hg (stress mgmt groups)
    - 4.9 mm Hg (control groups)
- □ About 1/3 of participants failed to learn techniques

# Why not just do stress management, health promotion?

- Example: Biofeedback for hypertension
- □ 8 randomized clinical trials reporting follow-up >6 mon:
  - 6 studies: no difference betw/ biofeedback & control group
  - 2 studies: mixed results: some positive effects
- Example: Health promotion for weight loss
- □ Effectiveness depends on high levels of program intensity & employee participation
- Weight loss achieved often modest & difficult to sustain

## Why not just do health promotion?

- □ Reaches only some employees few studies of workers in
  - blue-collar, clerical jobs
  - companies with <500 employees</p>
- ☐ Financial incentives (APHA's concern)
  - Little, mixed evidence they improve health
  - Potential to increase costs, reduce health care access
- Doesn't address root causes: unhealthy jobs/communities, discrimination, low wages, junk food industries

#### Interventions: what is being changed?

Primary prevention

Social change

**Economic**, political context

Organizational change

Organizational context

Systems of work organization Temporary work, downsizing Scheduling policies

Job redesign

Job characteristics

Low job control High job demands Social isolation

Secondary prevention

Individual coping

Stress response

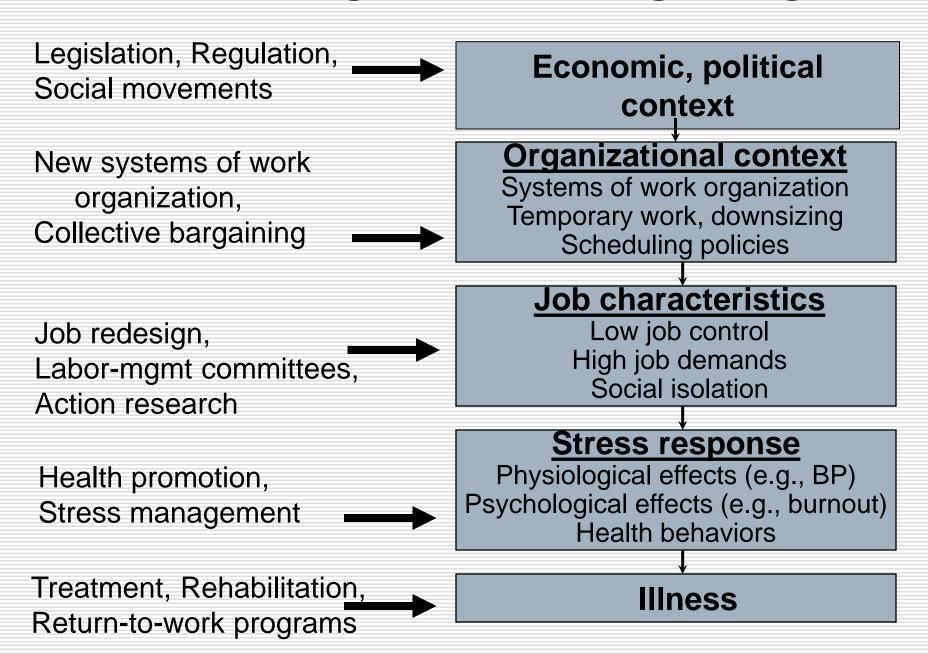
Physiological effects (e.g., BP) Psychological effects (e.g., burnout) Health behaviors

**Tertiary prevention** 

Individual Tx, rehab-

Illness

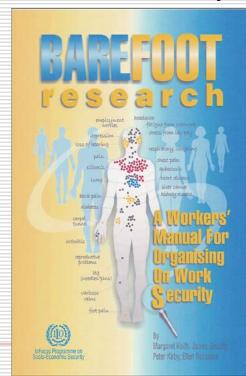
#### How do we go about making change?



## **PAR**

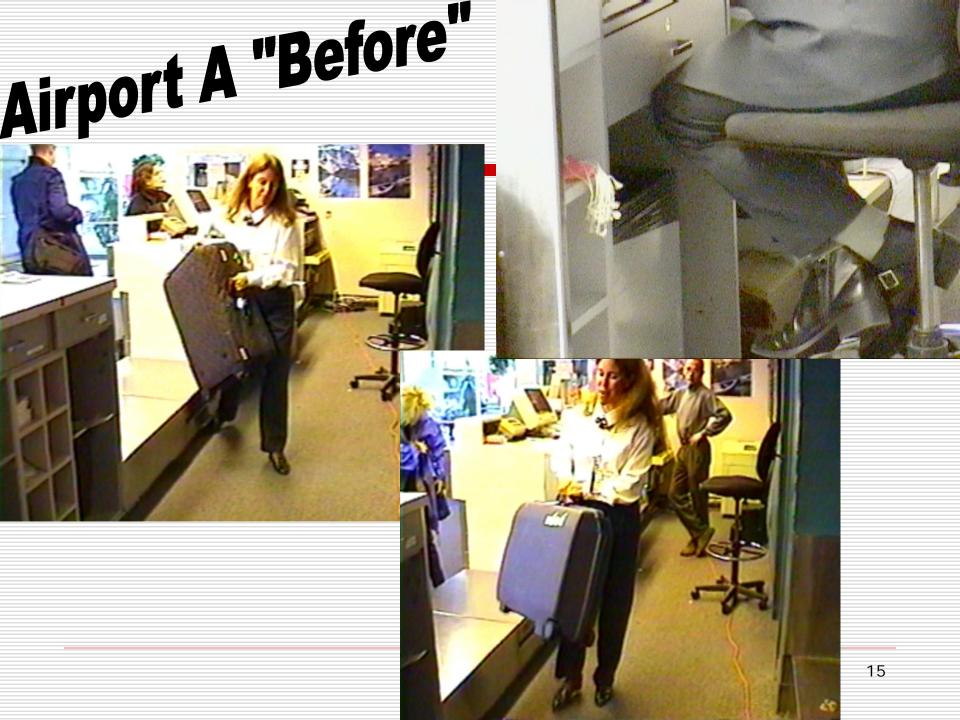
## Barefoot Research (ILO Manual)

- ■Practical guide for workers to:
  - Conduct their own research
  - Transform information into action to improve health and safety
- Methods
  - □Surveys
  - ☐Inspections, observations
  - ☐Small group discussions, focus groups
  - Interviews
  - ☐ Hazard maps, body maps
- Empowering: builds workers' confidence, knowledge, ability to take action



Barefoot Research. International Labour Organization, 2002.





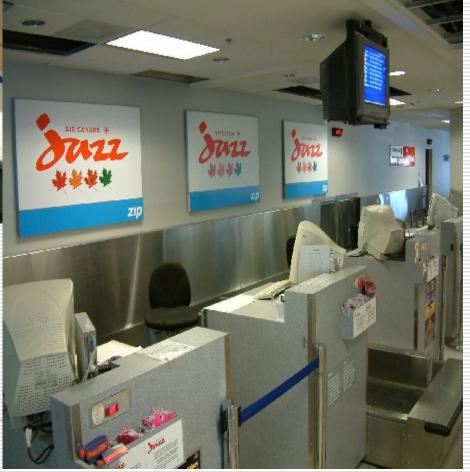
# Airport A "After"





# Airport A "After"







#### Stressed and Fatigued on the Ground and in the Sky:

Changes from 2000 - 2007 in civil aviation workers' conditions of work

A global study of 116 countries in Africa, Asia/Pacific, Middle East, North America, Latin/South America, and Europe in the post – 9/11 era

> International TransportWorkers' Federation, Civil Aviation Section, London, United Kingdom, 2009

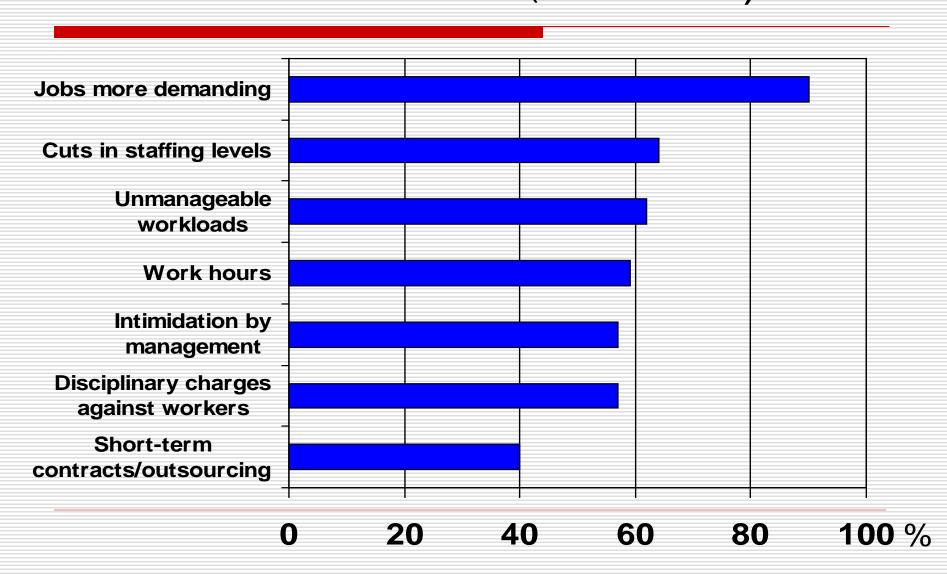
# International Transport Workers Federation (ITF)

global study of working conditions of ground crews, cabin crews & airport check-in workers, 2000-2007

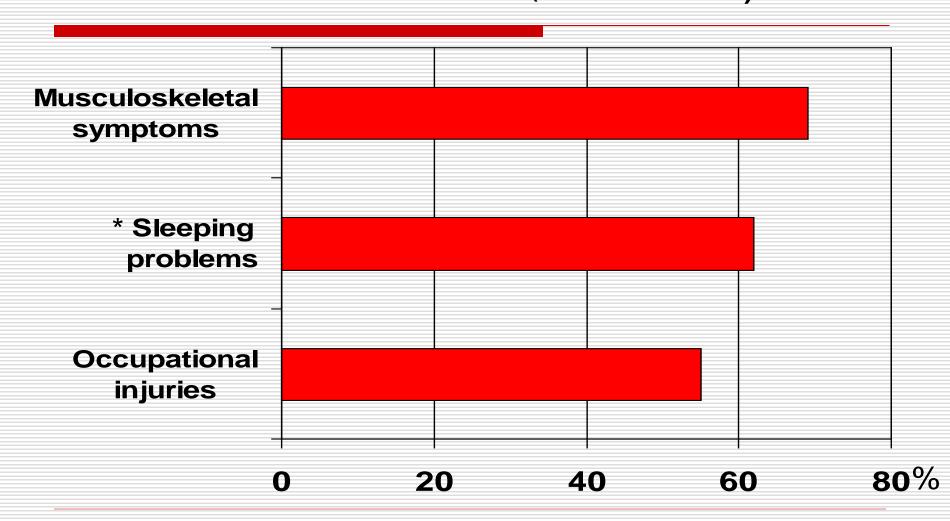
(105 surveys from affiliates in 54 countries)

http://www.itfglobal.org/infocentre/pubs.cfm/detail/20011

## ITF global study: Increases in.... (2000-2007)

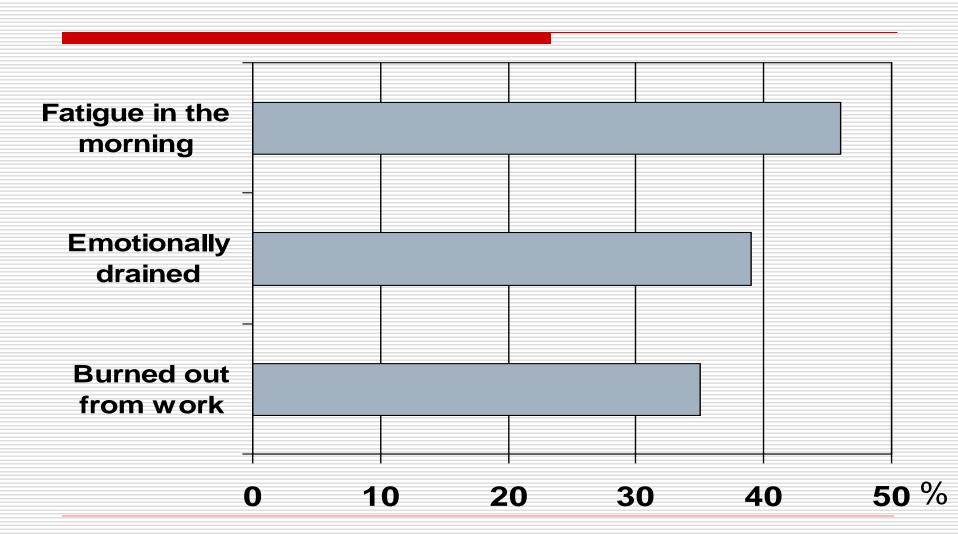


## ITF global study: Increases in.... (2000-2007)



\*for cabin crew: avg 6.5 hrs sleep/night on layovers

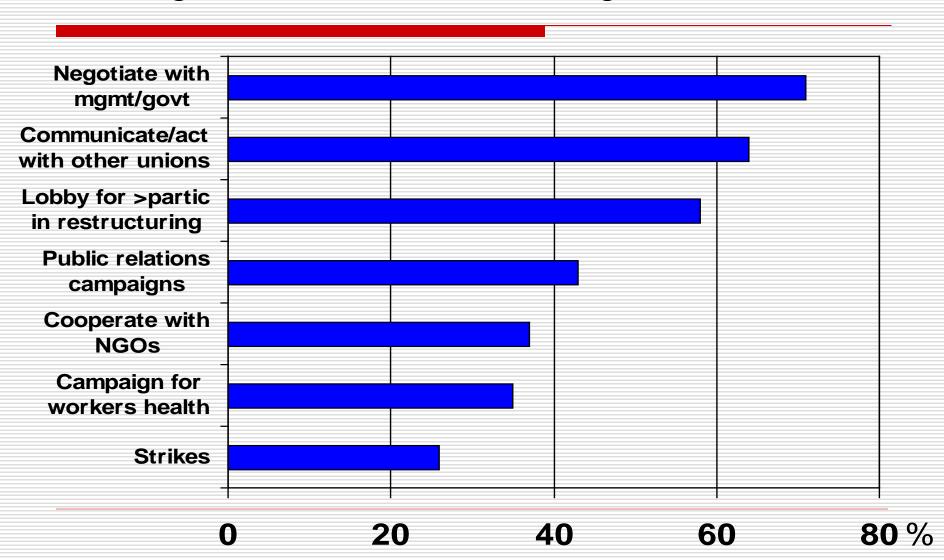
## ITF global study: Most workers feel......



highest levels among cabin crews

#### ITF global study:

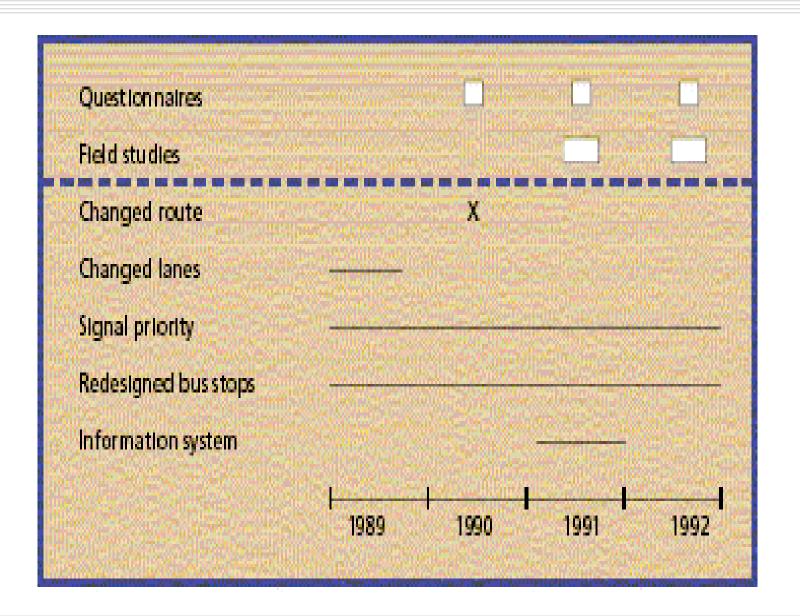
Actions against neo-liberalism/deregulation, 2000-2007



#### **Bus drivers**

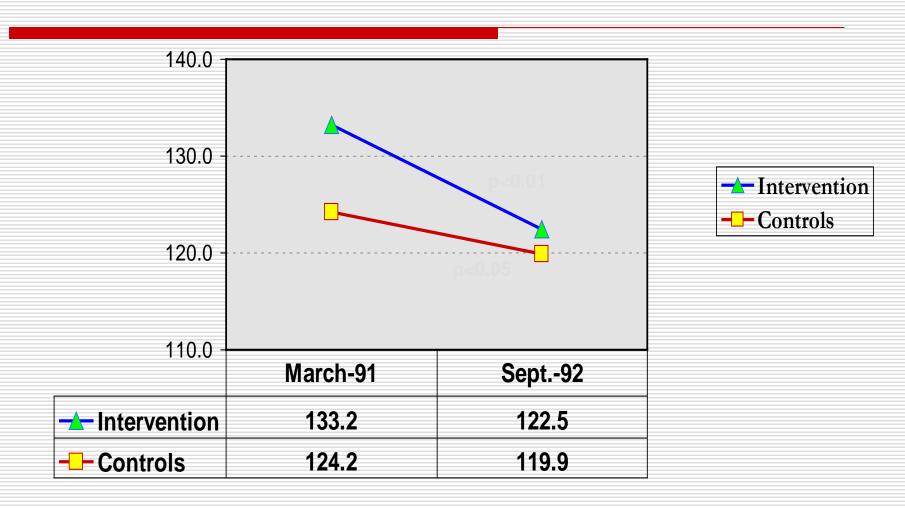
## Stockholm bus drivers

- Program initiated by municipal transit agency to:
  - Reduce traffic congestion
  - Improve passenger service
- During planning, interest by municipal workers union & researchers to study:
  - Stress and health of bus drivers



#### Stockholm bus drivers

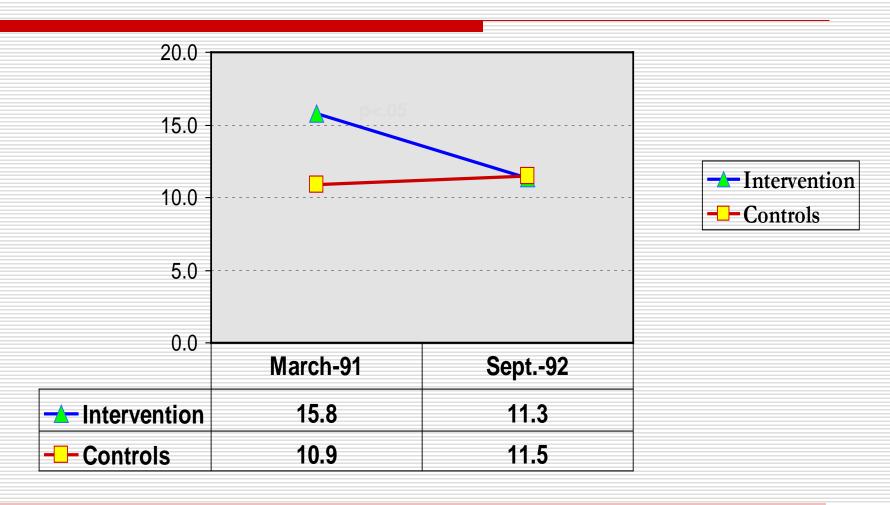
#### Systolic blood pressure



Rydstedt LW, Johansson G, Evans GW. The human side of the road: Improving the working conditions of urban bus drivers. *Journal of Occupational Health Psychology* 1998;3:161-171.

#### Stockholm bus drivers

#### Job hassles per hour



Rydstedt LW, Johansson G, Evans GW. The human side of the road: Improving the working conditions of urban bus drivers. *Journal of Occupational Health Psychology* 1998;3:161-171.

## Copenhagen Healthy Bus project

- Action research project, 1999-2004
  - >200 interventions to improve health, well-being & work environment of 3,500 Copenhagen bus drivers
  - Labor-management-researcher cooperation

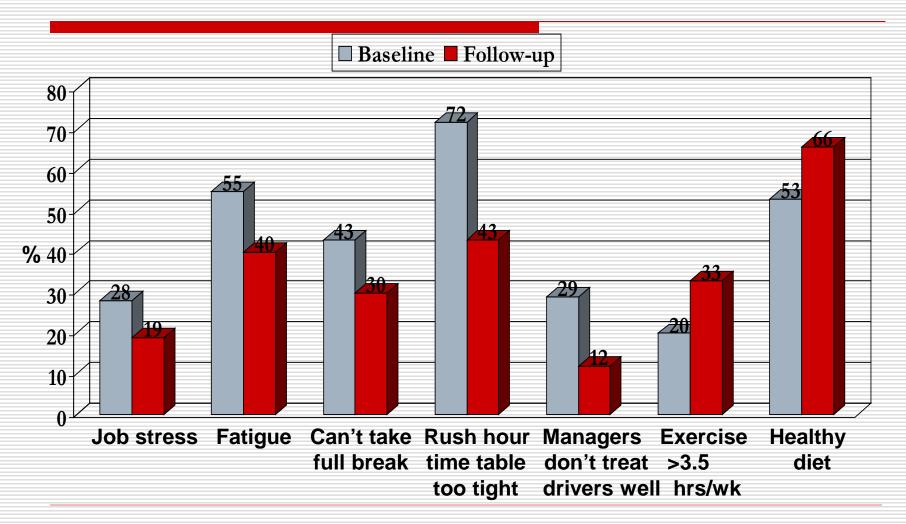
## Copenhagen Healthy Bus project: intervention examples

- Job characteristics/work organization
  - Test more flexible schedules
  - Better communication between management and drivers
- Life style
  - Smoking cessation, healthy diet courses
  - Fresh fruit available in garage
- Competence/education
  - Education of managers in personnel mgmt and communication
  - Courses on handling threats & violence; "know your bus"
- Physical work environment
  - More resources for bus preventive maintenance
  - Joint labor-management meetings

Poulsen KB, Jensen SH, Bach E, Schostak JF. Using action research to improve health and the work environment for 3500 municipal bus drivers. *Educational Action Research* 2007; 15(1): 75–106.

## Copenhagen Healthy Bus project:

changes from baseline (1999-2000) to follow-up (2003-4)



Poulsen KB, Jensen SH, Bach E, Schostak JF. Using action research to improve health and the work environment for 3500 municipal bus drivers. *Educational Action Research* 2007; 15(1): 75–106.

## Los Angeles area Bus drivers



#### Hotel room cleaners

#### Participatory action research: hotel housekeepers

Pain Survey Results, UNITE HERE and Published Studies			
	UNITE HERE	Krause ('05) & Scherzer ('05)	Lee ('02)
	Boston, L.A. & Toronto	Las Vegas	San Francisco
Number of respondents	622	941	258
Have work-related pain	91%	78%	77%
Take pain medication	66%*	84%	n.a.
Visit doctor for pain	67%	62%	73%
Did not report injury to supervisor	55%**	67%	50%
Body parts most commonly affected:	lower back, shoulders	lower & upper back	n.a.

n.a. Not included in Krause's San Francisco study

Lee PT, Krause N. The impact of a worker health study on working conditions. J Public Health Policy 2002;23: 268-285. Frumin et al., Workload-related musculoskeletal disorders among hotel housekeepers. UNITE-HERE, 2006.

<sup>\*</sup> The survey administered in L.A. did not include this question; N = 459

<sup>\*\*</sup> Toronto responses excluded due to differences in workers compensation systems between the US and Ontario, Canada; N = 357

## Participatory action research: hotel room cleaners

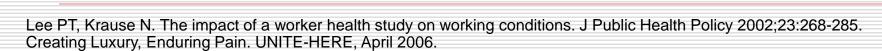
- □San Francisco, 1998: union initiated partnership, defined priorities
- ■Mostly female, immigrant, low-wage workers
- 6 focus groups (25 cleaners each)
  - Hazard risk maps
  - Body charts
  - Pilot test surveys
- □Surveys after work near work, translators
  - 69% response rate
- Survey results
  - Workload increased in past 5 years
  - Race through their tasks, skip breaks
  - Constant time pressure (83%)
  - Lack of supervisor respect (40%)





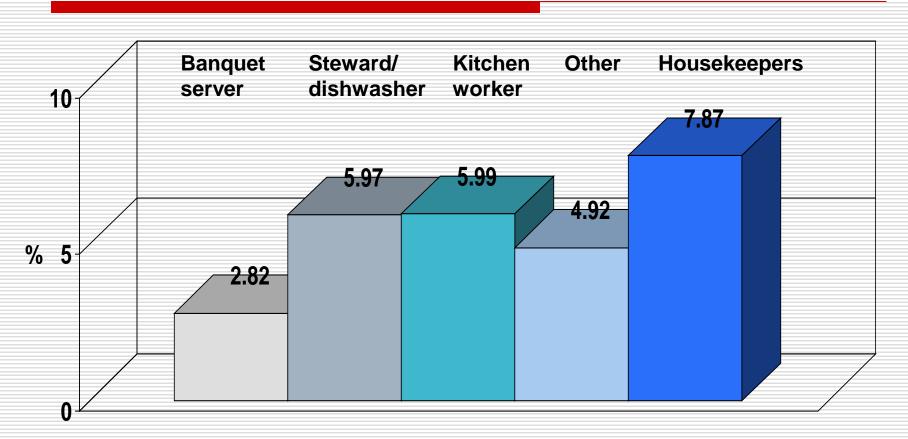
# Participatory action research: hotel room cleaners

- ■Worker-researcher joint analysis of survey data and focus group data – to understand why:
  - Garbage (convention catalogs, brochures; take-out food)
  - ■Coffee pots
  - Linens (3 sheets, 4-6 pillows), towels
  - Beds (heavier, larger)
  - Reduced staff
    - ☐ To stock linen carts, change shower curtains
- □Researcher presented results to union-mgmt contract negotiating committee
  - 1999 contract: daily room quota from 15 → 14 or 13



#### Higher injury rates among hotel housekeepers

(employer-recorded injuries, 2003-2005)

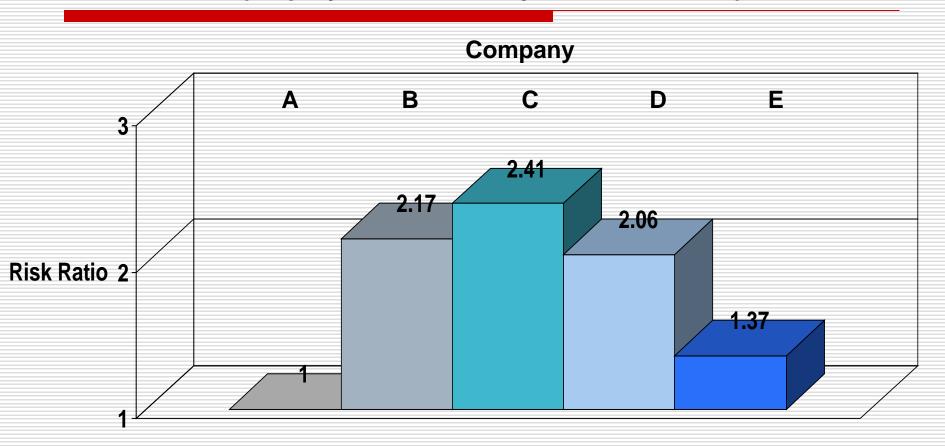


Data from 50 U.S. union hotels, total person-years = 55,327

Buchanan et al. Occupational Injury Disparities in the US Hotel Industry. American Journal of industrial Medicine 2010;53:116–125.

## Injury rates among female housekeepers vary dramatically by employer

(employer-recorded injuries, 2003-2005)



Data from 50 U.S. union hotels, total person-years = 55,327

Buchanan et al. Occupational Injury Disparities in the US Hotel Industry. American Journal of industrial Medicine 2010;53:116–125.



Hope for Housekeepers'
Quilt & March, Los Angeles
2007 to bring attention to
housekeeper work-related
injuries

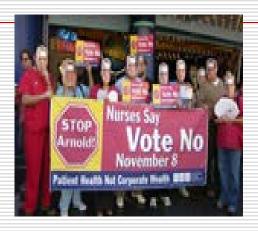
San Francisco hotel workers demanding decent wages, pensions, health care & a reduction in workload



### Collective bargaining

#### Achieved through solidarity





California nurses demonstrate for safe staffing levels, end to mandatory overtime, political reform



San Francisco hotel workers demanding decent wages, pensions, health care & a reduction in workload

## UNITE HERE contract negotiations with hotel industry: housekeeping working conditions

- 2006 contract at 4 Chicago Hilton hotels
  - Room attendants can drop 1 room from daily cleaning quota of 16 if guests checking out of at least 11 of them, can drop 2 rooms after 12 check-outs, can drop 3 rooms after 13 check-outs
- 2006 contract in NYC
  - Waldorf-Astoria: housekeepers: extra \$15/wk for work, e.g., placing bathrobes, extra pillow in each room
  - Hilton: housekeepers: lower room cleaning requirement when assigned newly renovated rooms

## UNITE HERE contract negotiations with hotel industry: housekeeping working conditions

- □ 2010: Contracts expire for 45,000 workers in 10 cities
  - 7/22/2010: demonstrations in 15 cities
  - Hyatt targeted:
    - very profitable
    - continuing layoffs
    - replaced Boston housekeepers, 9/09, w/ min. wage workers
  - Hotel industry: 1988: 71 workers per 100 guest rooms; 2009: 53
  - Hilton (no contract since 8/2009):
    - given \$180 M in bailout
    - raise empl contrib to health insur, refuse \$ 0.12/hr pension
    - housekeepers pushed to clean 40% more rooms
    - union struck in SF, Chi, Honolulu, 10/13-16/2010

## Hotel worker update

- □ Vancouver Hilton workers ratify new contract, 11/17/11
- Housekeepers:
  - better access to supplies & equipment
  - fewer floors to travel to daily
  - fair assignment of work
  - no new duties assigned without Union's consent
- Support during contract campaign from customers, politicians, community organizations



## **Hospital workers**

# Participatory action research: Quebec hospital

- ☐ Risk assessment using employee surveys to measure
  - work stressors (Job Content & Effort-Reward Imbalance surveys)
  - psychological distress
- Qualitative assessment
  - interviews with key informants
- Development of an intervention team
  - ■2 researchers, 1 RA, 3 head nurses, 3 RNs, 1 nurses' aide, 1 reception clerk, 1 rep from HR & 1 from nursing, 2 local union reps
- □ Feedback to management, employees and unions
  - comparison of measures of work stressors and psychological distress to provincial averages
  - qualitative findings: 56 adverse work conditions and recommended solutions

Bourbonnais R, Brisson C, Vinet A, Vezina M, Lower A. Development and implementation of a participative intervention to improve the psychosocial work environment and mental health in an acute care hospital. *Occupational and Environmental Medicine* 2006;63:326-334.

# Participatory action research: Quebec hospital

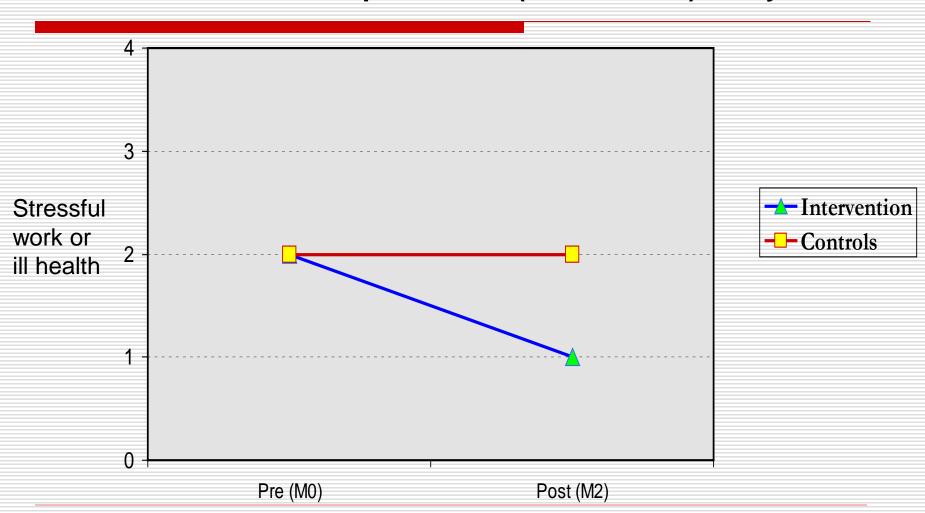
Examples:
Consultation with nurses on staffing, training plan, schedule
□ Ergonomic improvements
☐ Improve team communication, support
☐ Task rotation between nurses & aides
☐ Job enrichment, training for nurses' aides
□ Reduce delays in filling open staff positions (nurses, clerks)
☐ Better guidance, training of new staff
☐ Discuss with doctors that nurses' work is taken for granted

Bourbonnais R, Brisson C, Vinet A, Vezina M, Lower A. Development and implementation of a participative intervention to improve the psychosocial work environment and mental health in an acute care hospital. *Occupational and Environmental Medicine* 2006;63:326-334.

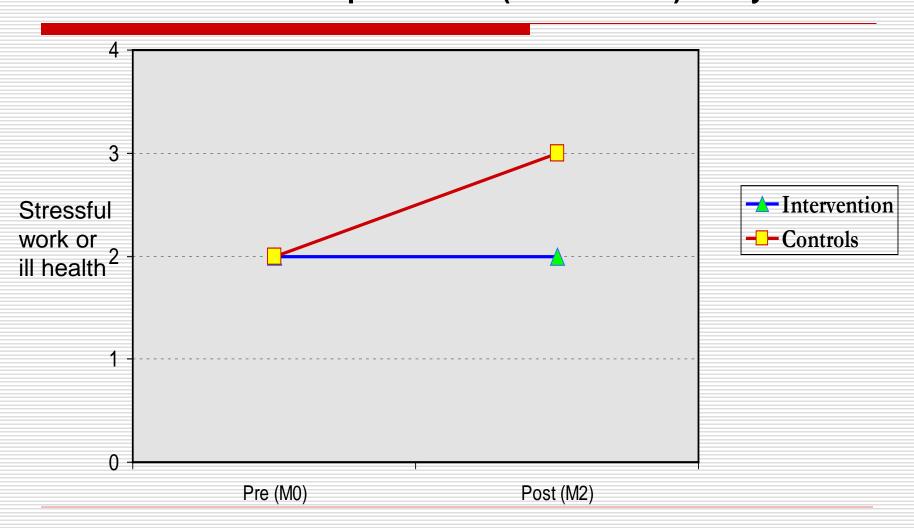
## 3 year follow-up results: Intervention (vs. Control) hospital

Greater reductions	Greater improvements	No difference	
Job characteristics			
Psychological demands	Decision latitude	Co-worker support	
Physical demands	Supervisor support	Emotional demands	
Effort-reward imbalance	Reward		
	Work quality		
Health outcomes			
Psychological distress		Sleeping problems	
Burnout			

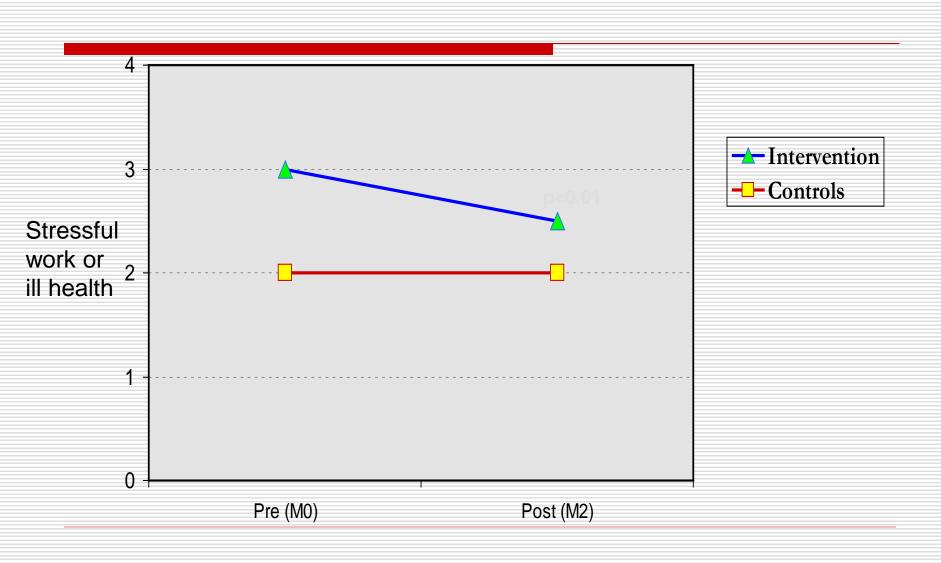
## Randomized controlled trial (RCT): The ideal experimental (intervention) study



## Randoized controlled trial (RCT): The ideal experimental (intervention) study



## Quasi-experimental (intervention) study (not randomized)



### Restaurant workers

## SOURCE SERVICE SERVICE

High Risks and Low Benefits for Workers in the New York City Restaurant Industry

— SEPTEMBER 11, 2009 —



# Restaurant Opportunities Center:

Education,
research and
advocacy for lowwage restaurant
workers since
2001





### Restaurant Opportunities Center

- Won \$5 million in unpaid wages/discrimination thru workplace justice campaigns against exploitative high-profile restaurants
- 2) NY state minimum wage increase for tipped workers
- 3) Lobbying for paid sick days for all New York City employees
- 4) Cooperatively-owned restaurant
- 5) Promotes 'high-road' restaurant owners that pay & treat workers well
- 6) Job training
- 7) Research (on the restaurant industry)
  - a) Behind the Kitchen Door: inequality
  - b) The Great Service Divide: discrimination & occupational segregation

## Burned: High Risks and Low Benefits for Workers in the New York City Restaurant Industry

- □ 500 surveys, 10 focus groups of workers (66% foreign born),
  40 employer interviews & ergonomic assessments
- ☐ Time pressure, O/T, physical demands, toxic chemicals
- High prevalence of burns, cuts, MSD Sx, fatigue
- Few have health insurance, paid sick days
- Owner: "We [the restaurant industry] single-handedly keep New York sick during the winter months because we don't take days off...We're passing on all the illnesses to the customers."
- F/u: Nationwide safety/ergonomics training
  - Rights under OSHA, NLRB, workers' comp
  - Organizing around health & safety

#### ROC Ergonomics Training Materials

(pdfs available free on-line)

- ☐ Staying Safe at the Restaurant is No Accident: Employee Manual (18 pages)
- ☐ Keeping the Restaurant Safe is No Accident: Employer Manual (34 pages)
- ☐ Ergonomics Train-the-Trainer Program for Restaurant Promoters: Manual (141 pages)
- ROC Employee Manual -- Spanish (32 pages)

#### SERVING WHILE SICK

High Risks & Low Benefits for the Nation's Restaurant Workforce, and Their Impact on the Consumer (Sept. 2010)

- □ National survey of restaurant workers (4323 respondents)
- 88% reported not receiving paid sick days
- 63% reported cooking and serving food while sick
- 90% reported not receiving health insurance through their employer
- 49.5% reported being cut on the job
- 45.8% reported being burned on the job

#### **ROC: WORKPLACE JUSTICE**

- ■Won 13 campaigns against exploitation in high-profile restaurant companies, organizing >400 workers, winning >\$7 million in financial settlements & improvements in policies:
  - grievance procedures
  - raises
  - sick days
  - sexual harassment/anti-discrimination policies
  - job security
- Andiamo Restaurant Group in Detroit, MI
- Fireman Hospitality Group
- Smith & Wollensky Restaurant Group

# State and local laws related to control of working time:

- paid family leave
- sick leave
- limits on mandatory overtime
- prohibiting misclassification as "independent contractors"

### Comparison of U.S. to other countries

- □168 countries offer guaranteed paid pregnancy leave to women
- □137 countries mandate paid annual leave (vacation)
- □145 countries provide paid sick days or leave for illnesses
- □U.S. does not guarantee any of these yet
  - 76% low-income working parents: no pd sick days (vs 50%: priv)
- □ California: 1st state paid family leave law, 2004: up to 6 wks of partial pay/yr to care for new child, seriously ill family member
  - Unionized employers 3.6x more likely to have such benefits

# Can be achieved through collective bargaining or legislation

- Paid family & medical leave (vs FMLA)
- Paid sick leave
  - Infants more likely to have MD visits & immunizations when parents have paid leave
  - Canada: employment insurance program: 50 weeks of maternal + paternal leave
- Bans on mandatory overtime for nurses

http://familyvaluesatwork.org/

http://www.iwpr.org/initiatives/family-leave-paid-sick-days

http://www.jsonline.com/news/opinion/affordable-family-leave-its-about-time-

b99299595z1-265016521.html

http://www.nursingworld.org/MainMenuCategories/Policy-

Advocacy/State/Legislative-Agenda-Reports/MandatoryOvertime/Mandatory-

Overtime-Summary-of-State-Approaches.html

# California's Independent Contractor Law (2011)

- Employers often improperly classify employees as independent contractors to avoid paying:
  - payroll taxes, minimum wage, overtime
  - providing meal periods & rest breaks
  - reimburse workers for business expenses
  - workers' compensation, unemployment, disability insurance
  - or social security
- 2011 law adds fines for willful misclassification
  - **\$5,000-25,000**
  - liability for consultants (excluding practicing lawyers) who advise employers on such independent contractor arrangements
  - if guilty, a prominent public notice must be posted for 1 year on a website or worksite reciting the misclassification.

### Battle over working time

- Involuntary P/T becoming new norm for low-wage workers
  - + unpredictable & varying schedules so one can't easily get another job, go to school, or be a reliable parent
  - 41% of mid 20s-early 30s workers get sched ≤1 week in advance
- Retail Action Project organizing
  - Zara announced 12/15/14: more FT jobs, \$1-3/hr raise
- ☐ Legislation:
  - National: Schedules That Work Act (Miller; Warren, Harkin)
  - Bills in 12 states
  - Living-wage rule: Santa Clara County workers + scheduling guidelines
  - SF Retail Workers Bill of Rights: penalties for large companies that rely on part-time, on-call labor.

### Battle over working time

- Domestic Workers Bill of Rights; Home care workers (FLSA)
- Union organizing by Fast Food & Wal-Mart workers, taxi drivers, port truckers, car washers, Fed Ex freight truck drivers
- Worker centers fighting wage theft & misclassification
- International efforts
  - govern global supply chains
  - protests against austerity, deregulation and privatization
  - China: campaigns for free association & collective bargaining
- Some victories
  - UPS won't discharge pregnant workers, rather accommodations
  - Costco, Neiman Marcus, Nordstrom: no work on Thanksgiving

### Battle over working time

- Motivations
  - Better wages & schedules
  - Growing % of women in labor force
  - New technology: tool for autonomy or no control?

## **Collective bargaining**

# Collective bargaining on job safety & health & work organization

- Long hours, shiftwork, staffing, job control, chemicals, ergonomics, safety, childcare, sick leave, family leave
- Nurses: voluntary O/T, minimum staffing levels, safer needles, workplace violence prevention (MNA)
- ☐ Teachers: staffing, class size (CTU), class size caps (LA)
- Workplace bullying (RU admins, SEIU/NAGE, CTU)
- □ Labor-mgmt committee to oversee well program (CTU)
- How electronic monitoring is done; data used
- Limits to lean production in auto manufacturing
  - Future: bargain over lean health care, new public mgmt
- □ Hotel housekeepers: daily room quota (UNITE-HERE)

## Retail Workers Fight 'Just in Time' Scheduling

Retail Wholesale and Department Store Union Local 1-S, Macy's, Local 3, Bloomingdales:

will be able to choose preferred hours of work, setting their own schedules & vacation time ... choose one weekend off a month and their late-night shifts.



Murphy Institute at City University of New York and the Retail Action Project 2011 <a href="http://womensenews.org/story/equal-payfair-wage/121109/retail-workers-fight-just-in-time-scheduling#.UKOr24awVv9">http://womensenews.org/story/equal-payfair-wage/121109/retail-workers-fight-just-in-time-scheduling#.UKOr24awVv9</a>

# Changes after FORWARD study during collective bargaining (Orange County firefighters, January 2015)

- Union & management agree to "cap" O/T at 15 shifts/month max
- Change to 48 hr on-duty & 96 hr off-duty (from a Kelly Schedule
- Health impacts unclear
- Collaborative intervention research ongoing

### Oil refinery workers strike over outsourcing, short staffing, forced overtime



- □ 1000s went on strike on 2/1/15 at 9 refineries nationwide
- ☐ Staffing had been reduced by attrition
- ☐ "The fatigue issue has been a very big problem in this industry.... These companies are trying to run very lean."
- ☐ Safety risk for workers and nearby communities

### Oil refinery workers strike over outsourcing, short staffing, forced overtime



- □ Another key safety issue: maintenance work, originally done by union members, now being contracted out.
- ☐ Full-time employees receive health & safety training from both company & union.
  - Lower-paid, outsourced workers do not.

# United Steelworkers Reach Tentative Agreement with Shell

(3/12/15)

- Immediate review of staffing & workload assessments
  - USW safety personnel involved at every facility
- Joint local review of maintenance/repair worker staffing needs
  - Hiring plans to be developed in conjunction with recruitment & training programs
- Next steps
  - Review settlement agreement at all local Shell bargaining tables
  - Expect other refinery employers to offer same terms
  - Members vote on approved settlement agreements

## Systems of work organization

### Systems of work organization

#### **Reforms of Taylorism**

- Lean production (Japanese production management)
  - Total quality management, Quality circles
- Team concept, Modular manufacturing
- Reengineering, restructuring
- High-performance work organizations
- Socio-technical systems
  - Self-directed worker teams (control pace, content)
  - Longer cycle time
  - More flexible work organization

# Physiological benefit of a more flexible work organization

Swedish auto assembly-line workers
 (36 men, 29 women)Compared traditional assembly-line to:More flexible work organization

- Socio-technical systems design
- Self-directed worker teams

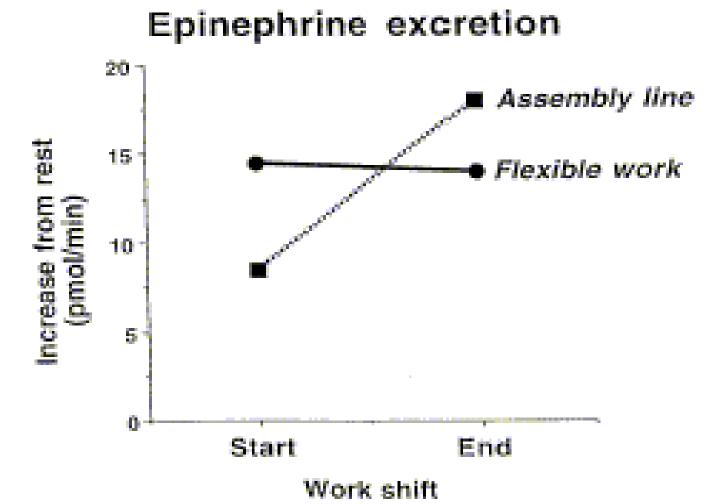


Figure 5. Epinophrine excretion during work at the assembly line and the flexible form of work organization.

Source: Melin B, Lundberg U, Soderlund J, Granqvist M. Psychophysiological stress reactions of male and female assembly workers: a comparison between two different forms of work organization. *Journal of Organizational Behavior* 1999;20:47-61.





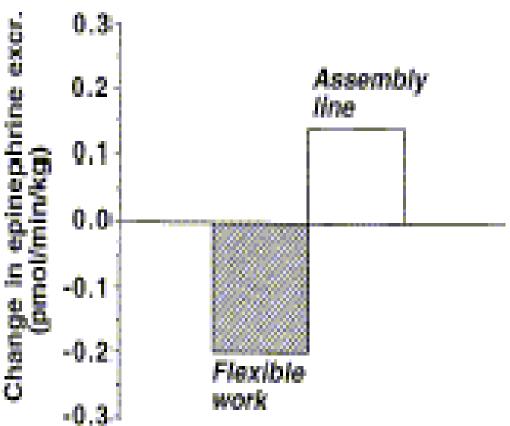
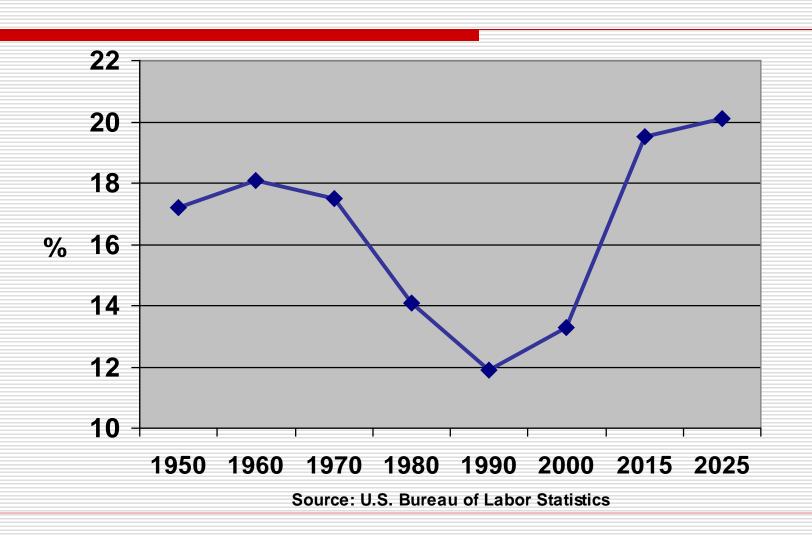


Figure 6. Epin aphrine exerction after work at the swambly line and the flexible form of work organization.

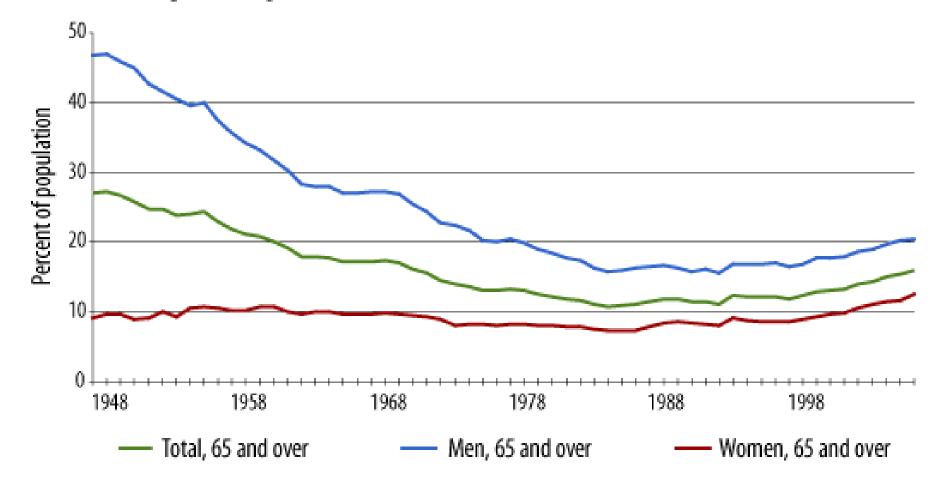
Source: Melin B, Lundberg U, Soderlund J, Granqvist M. Psychophysiological stress reactions of male and female assembly workers: a comparison between two different forms of work organization. *Journal of Organizational Behavior* 1999;20:47-61.

## Healthy return to work in aging workers

### % of U.S. Workforce Aged 55+



### Labor force participation rate of workers 65 and over, 1948-2007



Source: U.S. Bureau of Labor Statistics

www.bls.gov

## Healthy Aging & Aging Productively At Work

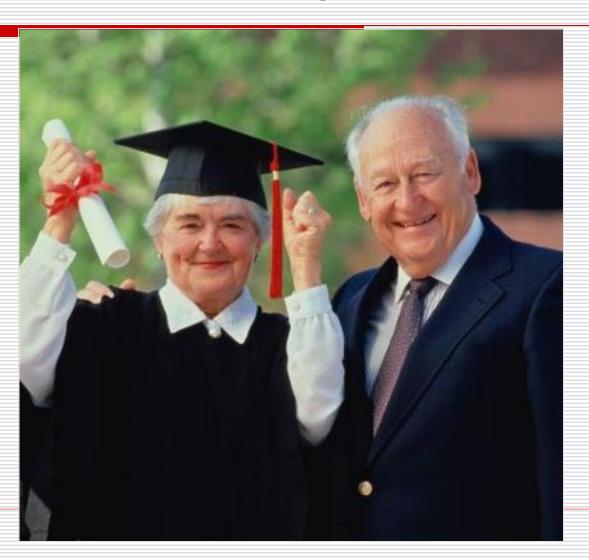
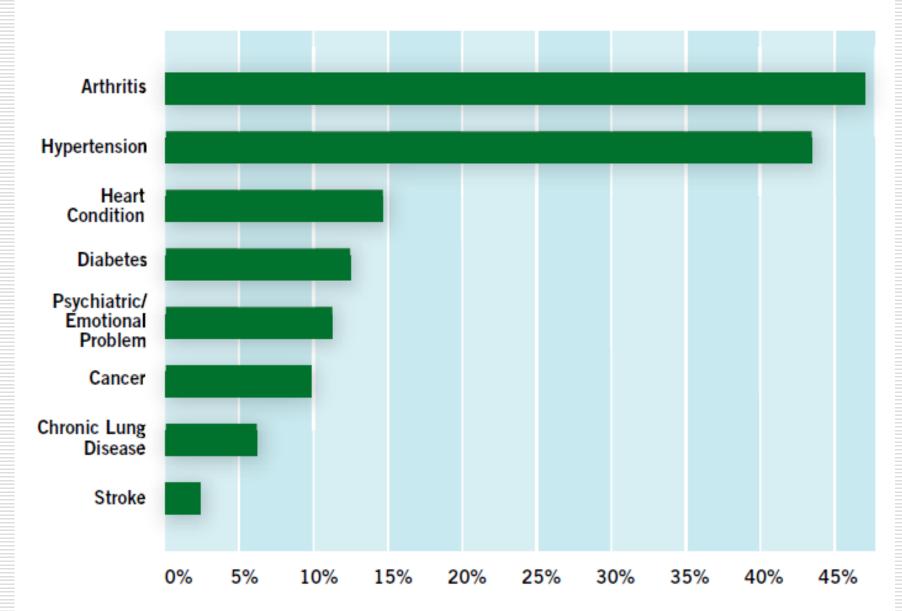


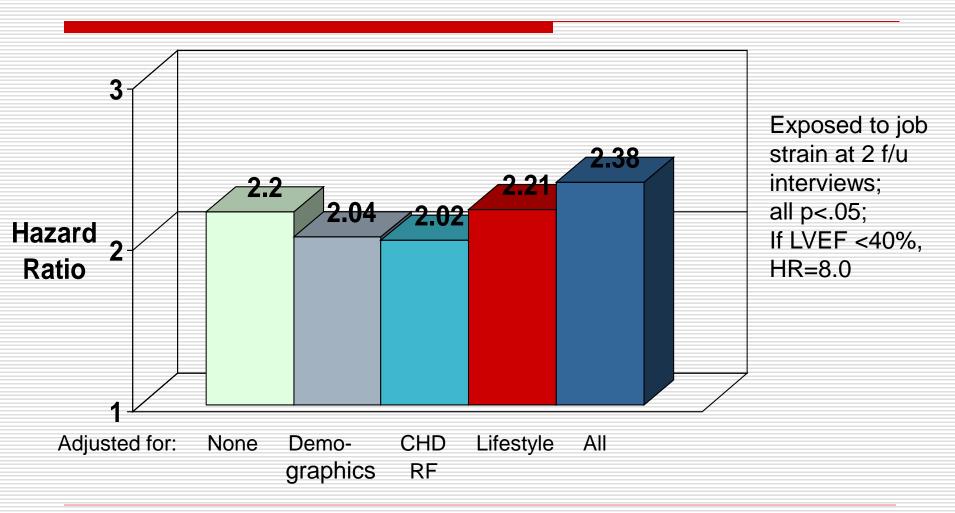
FIG. 1-16
HEALTH CONDITIONS AMONG WORKERS AGE 55 AND OVER: 2002



**U.S.** Health and Retirement survey

### Chronic job strain predicts CHD recurrence

(Employed non-fatal AMI, 30 Quebec hospitals, age 35-59, 866 men, 106 women; 5.9 yr mean f/u (1996-2005): 206 cases fatal CHD, nonfatal AMI, unstable angina)



Aboa-Éboulé C, Brisson C, Maunsell E, et al. Job strain and risk of acute recurrent coronary heart disease events. JAMA 2007:298:1652-1660.

## Clinical, surveillance programs

### Occupational medicine clinics:

### To promote worksite interventions

- Ask patients about work history, working conditions
- Identify clusters of work-related chronic disease
- Treatment
- Prevention (with employers, unions)
  - Workplace assessments (IH, ergonomics)
  - Worker education
  - RTW guidelines, including workplace modifications
  - Help manage health promotion programs
- Trusted by lower-income or blue-collar workers
- Potential
  - Work site screening/surveillance: chronic disease, work org
  - Educate cardiologists & psychiatrists on work-related diseases

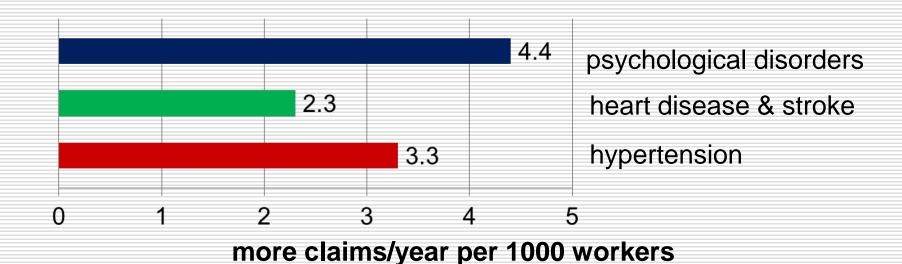
## Analyzing data from employees' medical insurance claims

Example: With UAW & automaker, University researchers examined an automaker's:

- Sickness & Disability Insurance Database, 1996-2001 (Eligible starting 4th day of absence due to illness)
- 2) Employment Database, 1996-2002
- 3) Work hour data for manufacturing & assembly facilities, 1996-2000
  - [no names included in analysis!]

## Overtime related to more claims for hypertension and heart disease

- 1996-2000 avg O/T rate in 23 manufacturing & assembly plants (range: 1-20 hrs/wk, 55,322 hourly workers)
- Every 10 hrs of O/T worked →



# Integrating occupational health and health promotion

## Integrate occupational health/health promotion

- 5 integrated occupational health/health promotion programs
- Blue-collar (manual) workers
  - More personal CV risk factors
  - More exposure to workplace hazards
  - Lower participation in health promotion programs
    - Barriers: time constraints & job responsibilities
- WellWorks Project 24 Massachusetts worksites
  - Manual workers given time-off for participation in programs
  - When workers aware of employer efforts to reduce hazards
    - → more likely to participate in smoking cessation, nutrition, hazard control

LaMontagne AD, Keegel T, Louie AM, Ostry A, Landsbergis PA. A Systematic Review of the Job Stress Intervention Evaluation Literature: 1990—2005. *International Journal of Occupational and Environmental Health* 2007;13:268–280. Sorensen G, Stoddard A, Ockene JK, Hunt MK, Youngstrom R. Worker participation in an integrated health promotion/health protection program: Results from the WellWorks Project. *Health Education Quarterly* 1996;23:191-203

# Smoking quit rate higher for hourly workers if occupational hazard control program + wellness program (15 Massachusetts worksites)

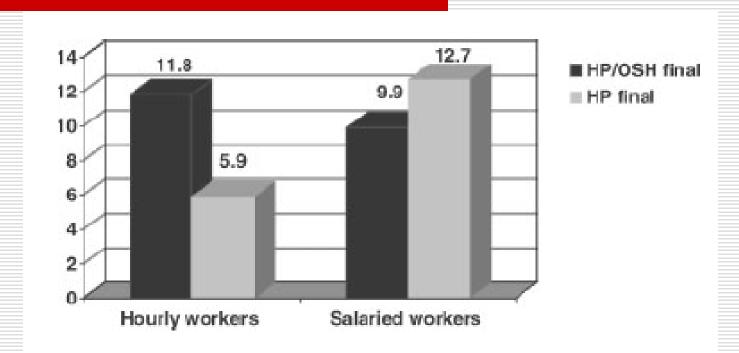


FIGURE 2. WellWorks-2 results: Adjusted 6-month quitrates at final by intervention and job type (cohort of smokers at baseline: n = 880) [Sorensen et al., 2002b].

Blue-collar workers given time-off for participation in both programs Greater credibility for HP/OSH combined intervention?

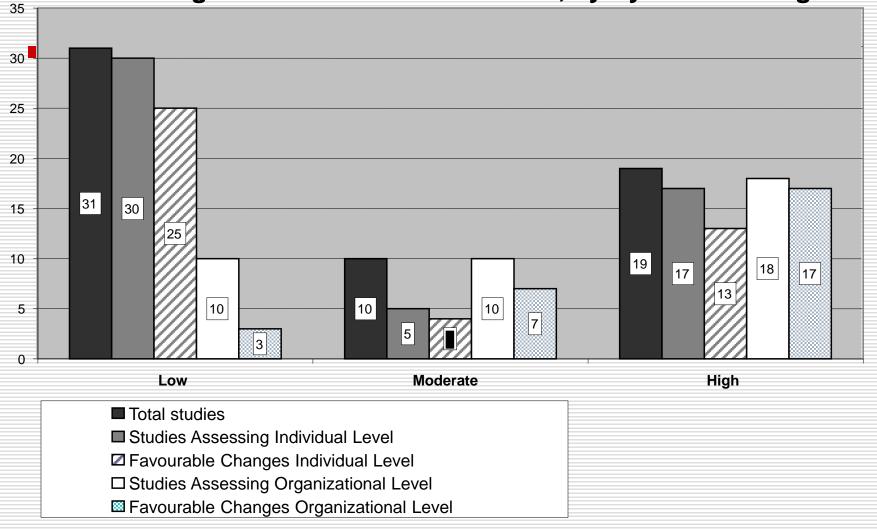
Sorensen G, et al. *American Journal of Health Promotion* 1995;10(1):55-62; 1998; 88: 1685-1690. Sorensen G, et al. *Cancer Causes & Control*, 2002;13(6):493-502

## "Systems approaches" effective in reducing stress, improving health

- 90 interventions reviewed
- Low (individual only; secondary prevention) (48%)
- Moderate (organizational only; primary prevention) (19%)
- ☐ *High* systems approach (33%)
  - intervention focuses on both organization & individual
  - growing proportion of published studies
  - longer intervention & evaluation follow-up, usually months to yrs
  - most effective in improving organizational & individual outcomes

#### **Job Stress Intervention Studies**

Restricted to 4- and 5-star Designs (n= 60): Individual & Organizational Level Outcomes, by Systems Rating Level



LaMontagne AD, Keegel T, Louie AM, Ostry A, Landsbergis PA. A Systematic Review of the Job Stress Intervention Evaluation Literature: 1990—2005. *International Journal of Occupational and Environmental Health* 2007;13:268–280.

## Integrated occupational health/ health promotion programs: endorsed by





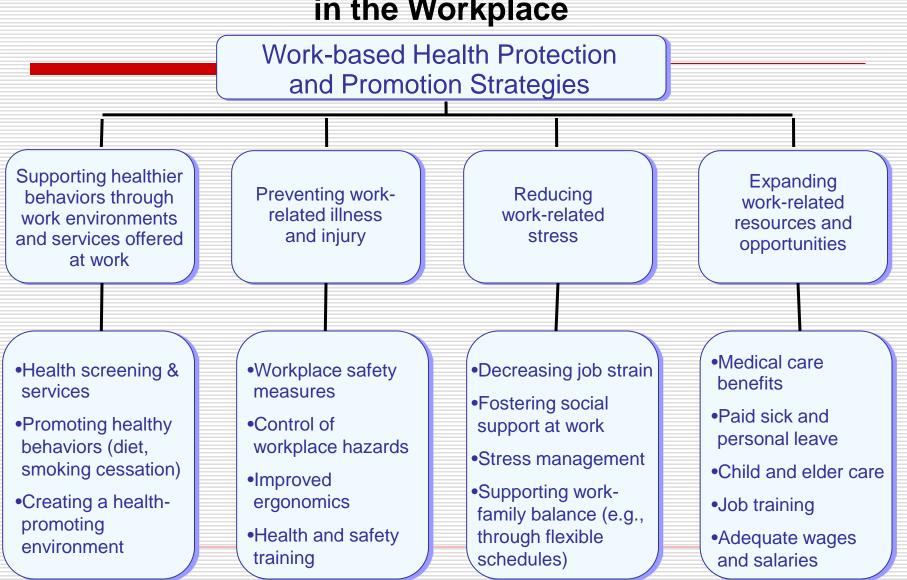
http://www.cdc.gov/nationalhealthyworksite/docs/nhwp-employer-faq.pdf

Carnethon M, et al. Worksite Wellness Programs for Cardiovascular Disease Prevention. A Policy Statement From the American Heart Association. *Circulation* 2009;120:1725-41.

# Integration of health promotion/occupational health for CVD prevention: endorsed by the American Heart Association

- "workplaces should be free from hazards that jeopardize cardiovascular health & employee safety & well-being"
- "consider targeted....interventions for their more vulnerable employees that are specifically designed to engage those who are economically challenged, less educated, or underserved"
- ☐ "Worksite wellness programs should help working families balance work & family commitments & incorporate policies around child/elder/dependent care, telecommuting & flexible work schedules"

### NIH-NIOSH workshop (May 21-22, 2009): New Research Directions in Chronic Disease Prevention in the Workplace



Egerter et al., <a href="http://www.commissiononhealth.org/">http://www.commissiononhealth.org/</a>, RWJH, 2008.







- Contract: Harvard University & UNITE-HERE Local 26
  - Labor-mgmt committee: environmentally responsible, healthy food sourcing & preparation (including utilizing cooking skills)
  - Better job security
  - Student support
  - Similar efforts at other campuses
- □ ~100 food organization leaders signed pledge:
  - REAL FOOD: fresh cooked, not processed meals; local & ethical ingredient sourcing; humane environmental production methods
  - REAL JOBS: workers: living wage & benefits; freedom to publicly disclose food safety or quality issues & unionize w/o intimidation
  - TRANSPARENCY: food service institutions to disclose source of food purchases & wages & benefits paid to food workers

# Policy interventions Legislation, regulations

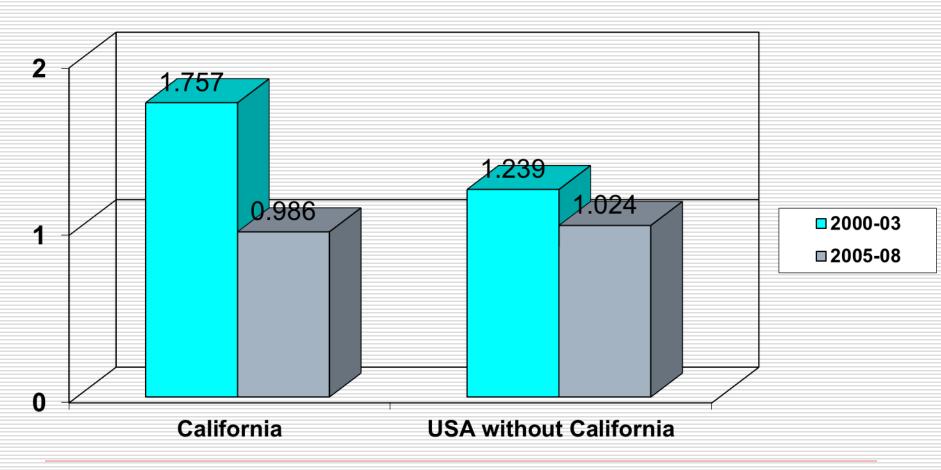
### Legislation & Regulation (U.S.)

National level, limited legislation, regulation → local initiatives:

- □U.S. state legislation:
  - Paid sick days (Calif, Conn, Mass)
    - 18 cities (SF, Oakland, NYC....)
  - Bans on mandatory overtime (hospital nurses), 17 states
    - NY: 7/1/09
  - Protections for domestic workers
    - NY, HI
  - Minimum hospital nurse staffing: CA: mandatory; some version in 15 states
    - NY: now only requires staffing level disclosure; proposed law

## 2004 California nurse-to-patient ratio law & RN injury rates

(Lost workday non-fatal injury & illness rates/100 RNs/year, BLS)



Similar difference for LPNs, or if 3 or 5 year intervals included. Leigh JP, Markis CA, Iosif A-M, Romano PS. Int Arch Occup Environ Health 2015;88:477-484.

## Nurse staffing ratios and patient safety

- □ Discharge data, 422,730 patients, 50+ yrs, underwent common surgeries, 300 hospitals, 9 European countries
- Adjusted for age, sex, admission type, surgery type, comorbidities present at admission
- Results
  - Increase in nurses' workload by 1 patient increased likelihood of an inpatient dying within 30 days of admission by 7% (OR=1.068, 95% CI 1.031–1.106)
  - Every 10% increase in bachelor's degree nurses was associated with a decrease in this likelihood by 7% (OR=0-929, 0-886–0-973).

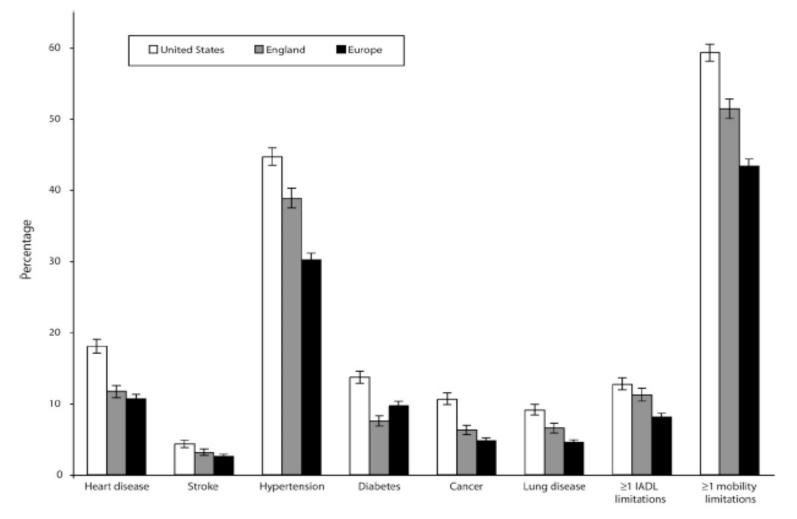
### Swedish Work Environment Act, 1977

(amended May 30, 1991, chapter 2, section 1)

- □Employee shall be given the opportunity of participating in the design of his/her own working situation
- ☐Technology, work organization & job content shall be designed in such a way that the employee is not subjected to physical or mental strains which can lead to illness or accidents
- □Ensure that work provides opportunities for:
  - variety, social contact & co-operation
  - personal & professional development

### Legislation & Regulation (Europe)

- Scandinavian Work Environment Acts (1970s)
- ■European Union directive (12 June 1989)
  - Less monotonous work at predetermined pace to improve health
- □ European Council directive (1996)
  - Right to refuse >48 hrs/wk
- ■European Commission Guidance on work-related stress (2000)
- □ European labor-management (8 October 2004)
  - Framework agreement on work-related stress



Chronic Disease and Disability

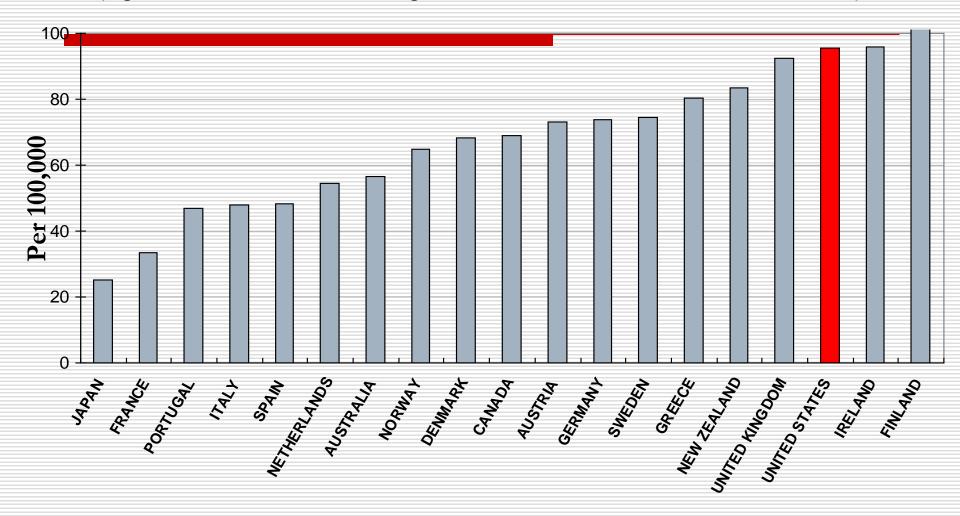
Notes. HRS = Health and Retirement Survey; ELSA = English Longtudinal Study of Ageing; SHARE = Survey of Health, Ageing and Retirement in Europe; IADL = instrumental activities of daily living. Model adjusted for age and gender; lines indicate 95% confidence intervals.

FIGURE 1—Prevalence of chronic disease and disability among men and women aged 50 to 74 years in the United States, England, and Europe: HRS, United States, 2004; ELSA, England, 2004; and SHARE, Europe, 2004.

Avendano et al. March 2009, Vol 99, No. 3, American Journal of Public Health

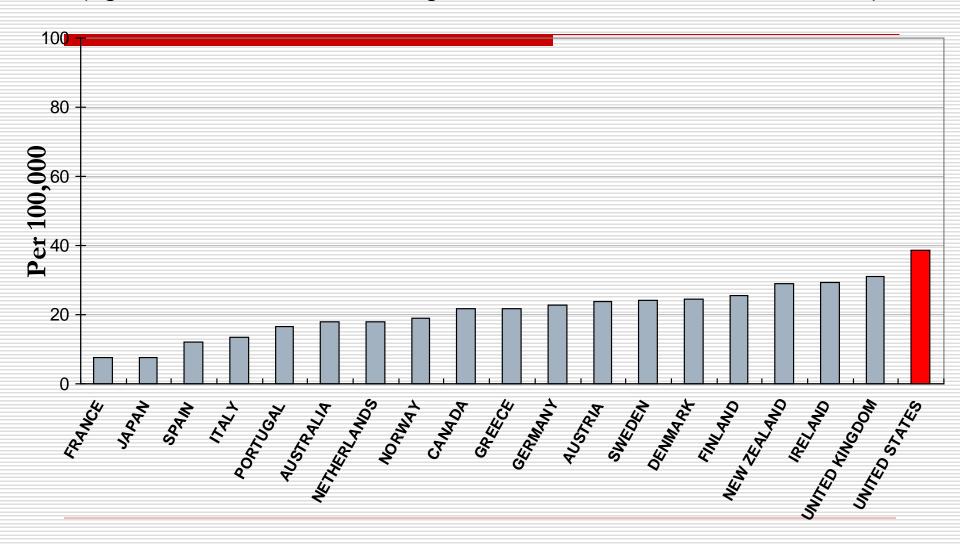
### Coronary Heart Disease death rates:

(age-standardized, men, aged 0-74, 19 OECD countries, 2002-3)



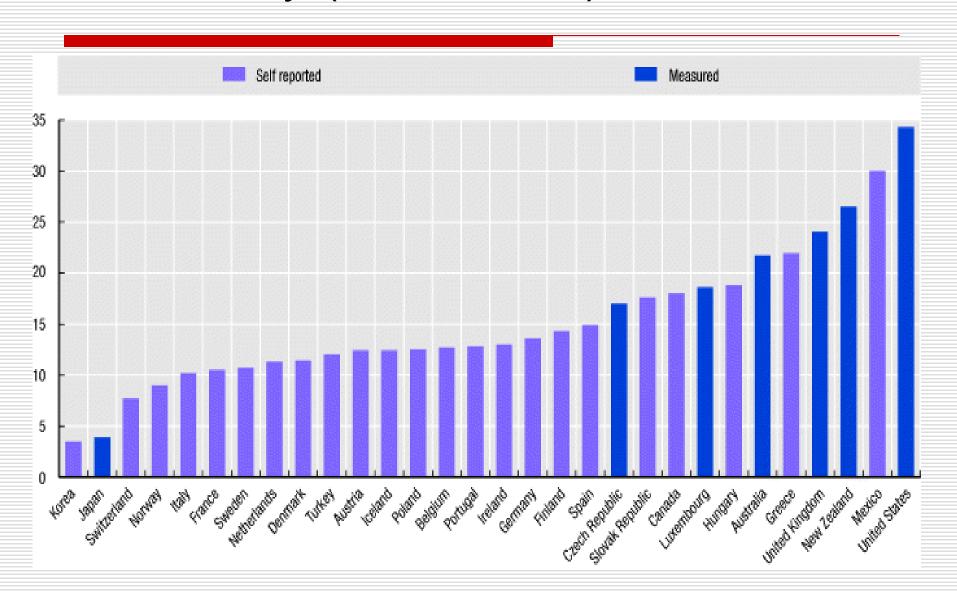
### Coronary Heart Disease death rates:

(age-standardized, women, aged 0-74, 19 OECD countries, 2002-3)



Nolte E, McKee CM. Measuring the health of nations. Health Affairs 2008;27(1):58-71

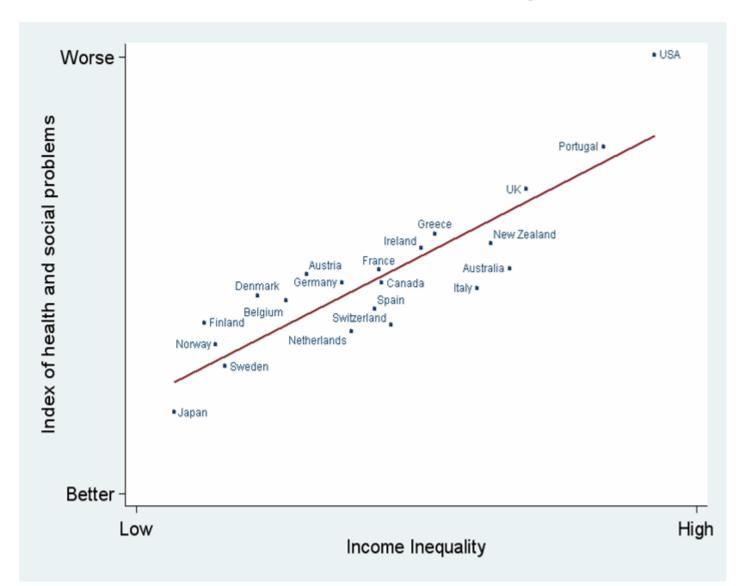
### Obesity (% BMI ≥30), OECD 2009



#### Health and Social Problems are Worse in More Unequal Countries

#### Index of:

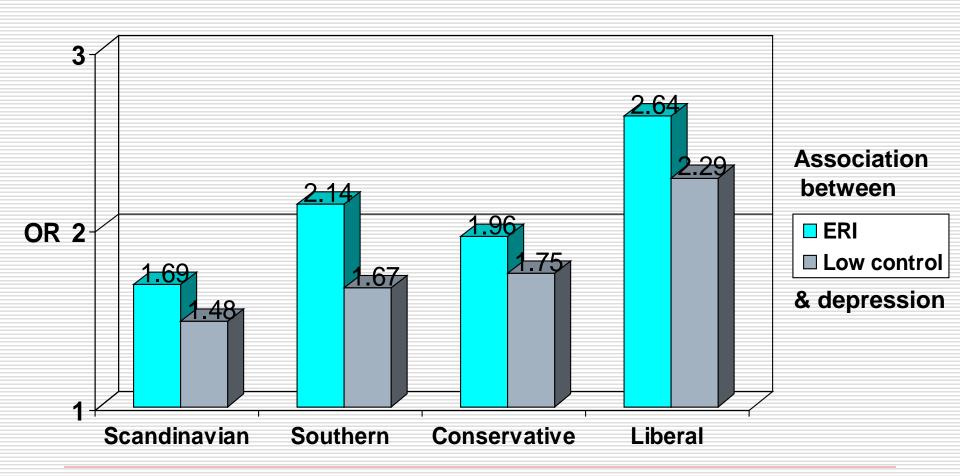
- Life expectancy
- Math & Literacy
- Infant mortality
- Homicides
- Imprisonment
- Teenage births
- Trust
- Obesity
- Mental illness incl. drug & alcohol addiction
- Social mobility





## Association between job stressors & depression varies by type of government

(5383 men, 4534 women, age 50-64, 12 European countries, 2004)



Dragano N, Siegrist J, Wahrendorf M. J Epidemiol Comm Health 2011;65:793-799.

## Strategies for Work Stress-Related Chronic Disease Prevention

- Alternatives to individual health promotion:
  - Collective bargaining
  - Healthier systems of work organization
  - Integrate occupational health & health promotion
  - Public awareness/coalition-building
  - Legislation/regulation
- Fairer: reach lower income workers, address their needs
- Address root causes
- Potential for greater
  - improvements in worker health, lower costs

### UNHEALTHY WORK

CAUSES, CONSEQUENCES, CURES



CRITICAL APPROACHES IN THE HEALTH SOCIAL SCIENCES SERIES
SERIES EDITOR: RAY H. ELLING

BAYWOOD PUBLISHING COMPANY, INC.

### For further information:

### NIOSH Total Worker Health

http://www.cdc.gov/niosh/twh/

#### **Unhealthy Work:**

Causes, Consequences, Cures

http://www.baywood.com/books/preview book.asp?id=978-0-89503-335-2

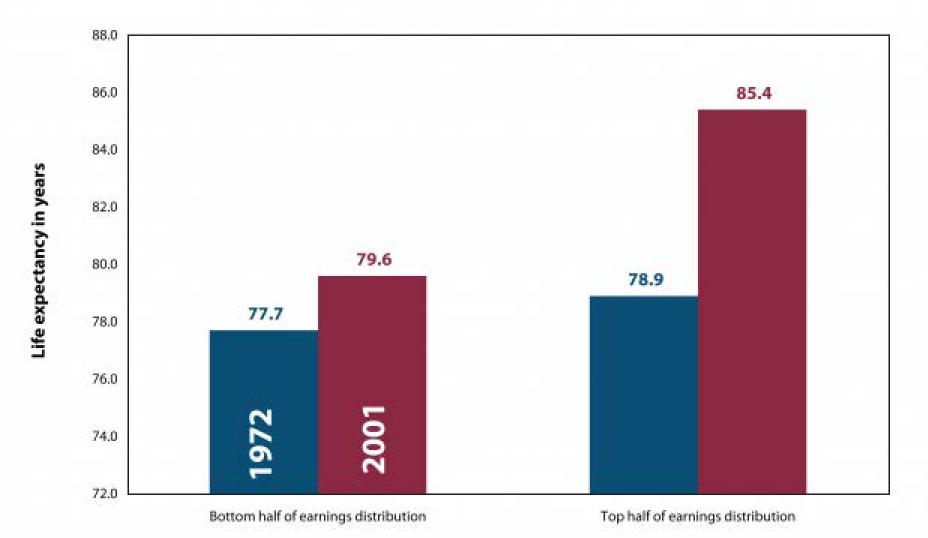
#### Center for Social Epidemiology

http://unhealthywork.org/

#### Most gains in life expectancy have gone to high earners



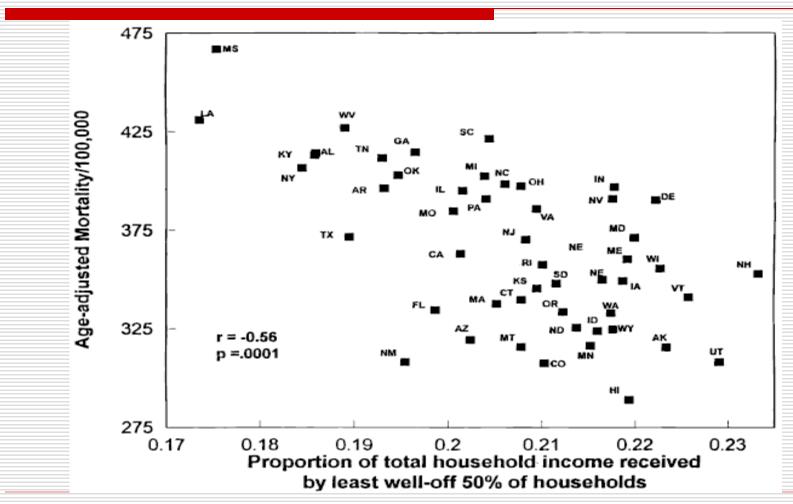
Life expectancy for male Social Security-covered workers (age 60) by earnings group, 1972 and 2001



Source: EPI analysis of Waldron (2007).

## Higher cardiovascular death rates if higher income inequality

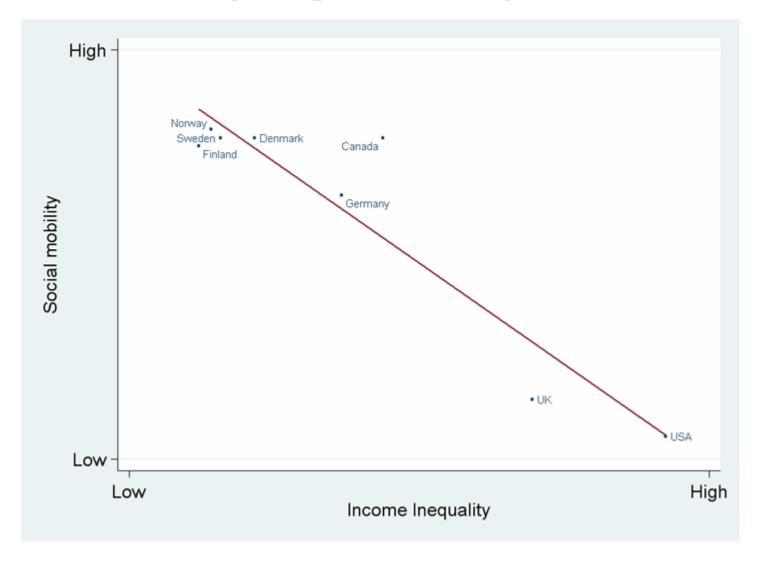
(U.S. states, 1990)



## Characteristics of U.S. states with higher income inequality (1990)

- □ ↓ education spending (as % of total)
- ☐ ↑ % without health insurance
- ☐ ↑unemployment, % prisoners, % food stamps
- □ ↑rates: smoking, sedentary behavior, LBW, homicides, violent crimes
- working conditions and worker health??

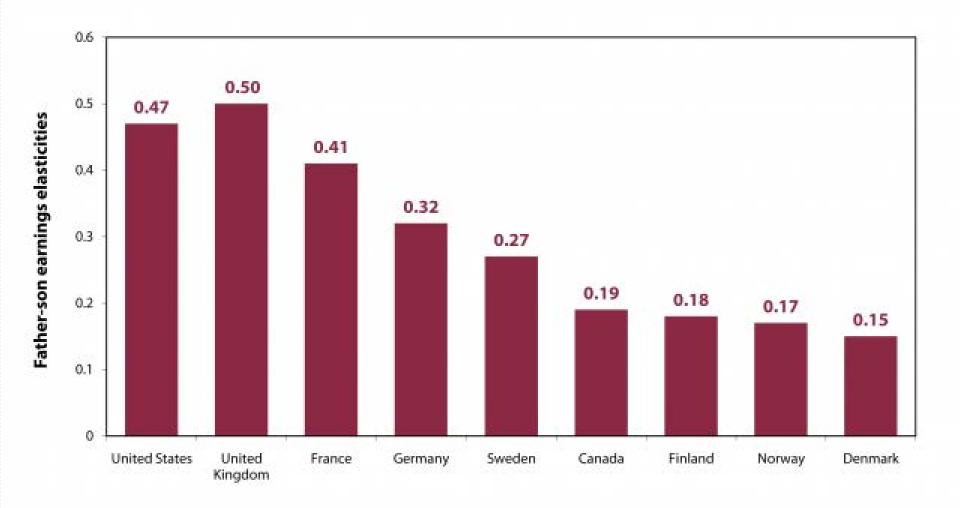
#### **Social Mobility is Higher in More Equal Rich Countries**



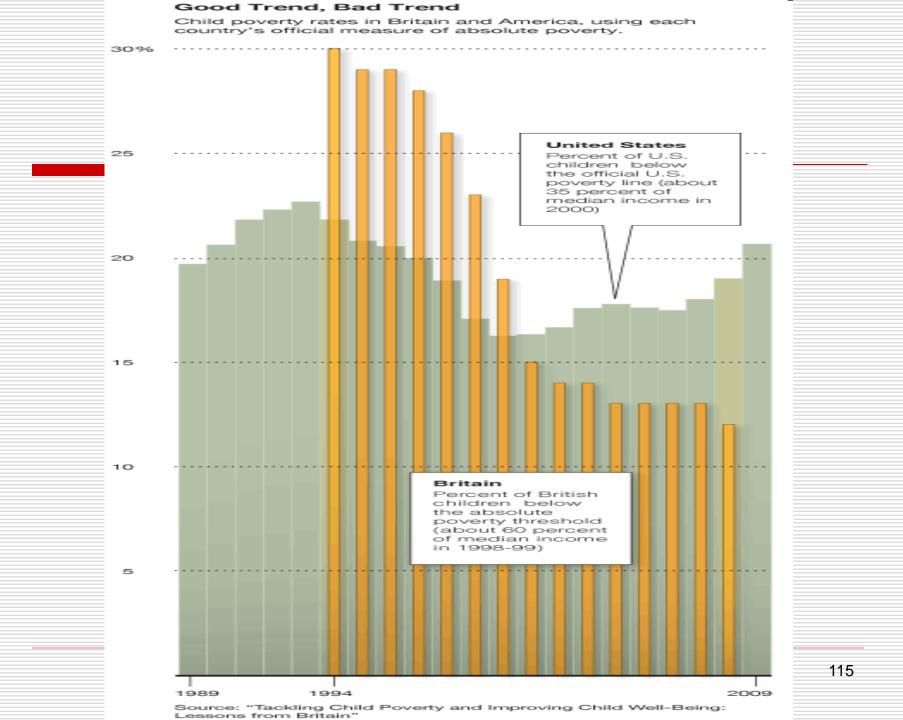
#### The United States produces less mobility than many of its international peers



Intergenerational correlations, fathers and sons, U.S., U.K., Europe, and Scandinavia



**Source:** Corak, Miles. 2006. "Do Poor Children Become Poor Adults? Lessons from a Cross Country Comparison of Generational Earnings Mobility." Discussion Paper No. 1993. Bonn, Germany: Institute for the Study of Labor.



#### How the British did it

- Welfare-to-work program
- National minimum wage (≈\$9/hour)
- Tax reductions & credits for low-income workers.
  - Lone-parent employment: 45% to 57% (1997-2008)
- ↑ child welfare benefits, esp for families w/ small children.
- Doubled paid maternity leave
- Universal preschool
- Assisted with child care
- Allowed parents of young children to request flexible work schedules.

# Efforts to reduce job stressors in Spain:

legislative and activist approaches

### Instituto Sindical de Trabajo, Ambiente y Salud (ISTAS)

- Non-profit independent foundation founded by Spain's largest labor federation "Comisiones Obreras" in 2000
- ☐ Conference on Work
  Organization & Health,
  Barcelona, 10/24-26/2007



### Legal Framework:

Minimum requirements mandated by a 1989 EU directive

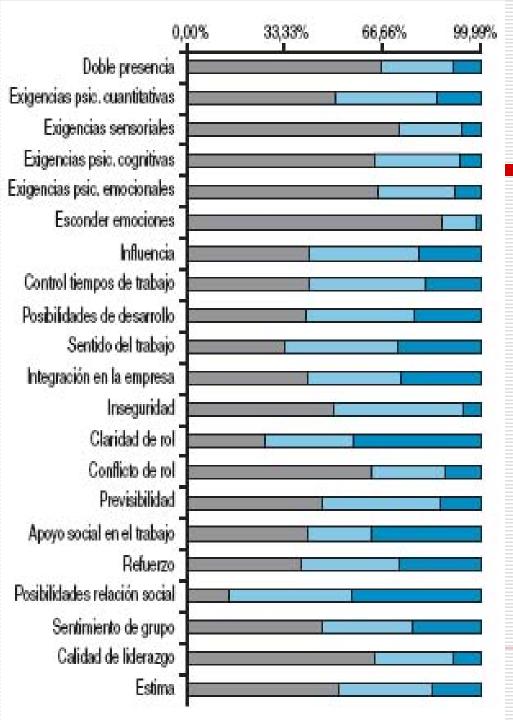
- Ley de Prevención de Riesgos Laborales (Spain, 1995)
  - Employer must assess occupational risks, including work organization
  - Priority given to collective protection measures (vs individual ones)
  - Workers & reps: right to participate in all phases of preventive process
- Reglamento de los Servicios de Prevención
  - Risk assessment techniques must be:
    - Valid, reliable & participative
    - Directed towards prevention

### Risk assessment and prevention method

- ISTAS (+ Universities, health & safety authorities, union health & safety depts) adopted:
- Action oriented intervention method
  - "officially approved" for employers to use
  - >100,000 downloads
  - >2,000 companies in most sectors using method
- Copenhagen Psychosocial Questionnaire (CoPsoQ)
  - translated into many languages
  - 21 specific scales to measure work stressors
  - user friendly (web downloads, manuals, software, booklets...)
  - national averages available for Spain & other countries (not U.S.)

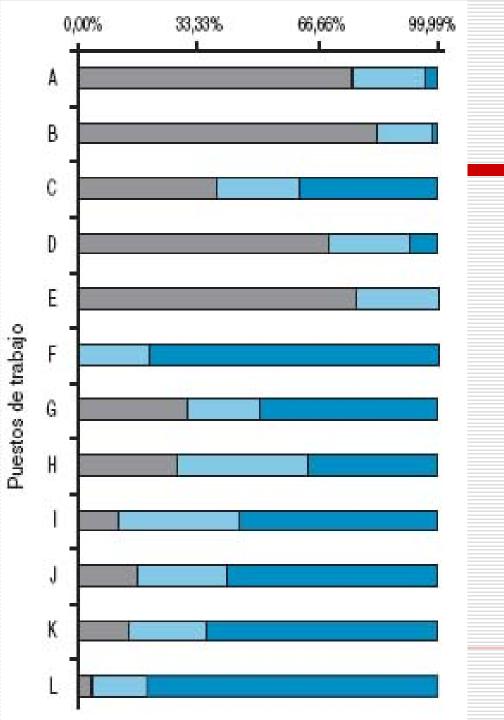
Figura 5. Dimensiones psicosociales que identifica y evalúa el CoPsoQ (istas21, psqcat21)

Versión Media	Versión Corta
Exigencias cuantitativas Exigencias cognitivas Exigencias emocionales Exigencias de esconder emociones Exigencias sensoriales	Exigencias psicológicas
Influencia en el trabajo Posibilidades de desarrollo Control sobre el tiempo de trabajo Sentido del trabajo Integración en la empresa	Trabajo activo y posibilidades de desarrollo
Previsibilidad Claridad de rol Conflicto de rol Calidad de liderazgo Refuerzo Apoyo social Posibilidades de relación social Sentimiento de grupo	Apoyo social y calidad de liderazgo
Inseguridad	Inseguridad
Estima	Estima
Doble presencia	Doble presencia



Exposure to psychosocial risks at workplace Y. % of workers in each tertile of the reference group.

Unfavorable
Intermediate
More favorable



Exposure to "degree of freedom at work" (4-item scale) in each of 12 occupational groups at workplace Y.

(% of workers in each tertile of the reference

Unfavorable
Intermediate
More favorable

group)

# Conference workshops: union reps. strategy discussions

- Variation in: success & employer opposition
- Importance of issues; workers' lives improved
- Include processes/solutions in collective bargaining
- Specific improvements:
  - > worker autonomy, better social relationships, improved maintenance (food)
  - Autonomous work groups; "time bank" for personal leave in 4 hr blocks (pharmaceutical)
  - Option to work ≥6 hr/day (PTers), ↑ in avg time/call & ≥20 sec. betw/ calls (call center)
  - Better ergonomics (lighter carts), more staffing (hotel workers)



## The Spanish model for work organization assessment & action

#### **Despite**

- Progressive legislative framework
- Active labor movement w/ affiliated research institutes
- Practical, valid work organization risk assessment method

Conference speakers emphasized the need for:

- More labor (safety and health) inspections
- More governmental research on job stress issues
- Greater social expenditures (vs cuts in social programs)

# Programs to reduce work organization & job stress: Summary

- Document hazards & health effects
- Organize around these issues
- Worker education
- Gain public support
- Bargain
- Lobby for better laws & regulations

#### For Further Information

- NIOSH
  - http://www.cdc.gov/niosh/topics/stress/
- Center for Social Epidemiology
  - http://www.workhealth.org
- □ Barefoot Research, International Labour Office
  - http://www.ilo.org/public/english/protection/ses/info/publ/barefoot.htm#line
- World Health Organization
  - http://www.who.int/occupational\_health/en/
  - http://www.who.int/social\_determinants/en/
- Unhealthy Work: Causes, Consequences, Cures
  - http://www.baywood.com/books/previewbook.asp?id=978-0-89503-335-2

### Occupational Cardiology/Psychiatry

link cardiologists, CVD health promotion experts, psychiatrists, psychologists, social workers and occupational health specialists to:

- include occupational Hx in diagnostic work-up
- Conduct work site screening/surveillance
  - RF: hypertension, depression, burnout, PTSD
  - RF: job stressors, or high risk occupations
  - Access to employee medical insurance claims (chronic disease)
- Expand use of ambulatory monitoring techniques
- RTW guidelines, including workplace modifications
- Integrate health promotion + workplace interventions
- Educational materials for health professionals
  - www.workhealth.org

#### Heart Check

Assessing Worksite Support for a Heart Healthy Lifestyle Version 4.1



New York State Dept. of Health Healthy Heart Program

### **Heart Check:**

### Section 9: Organizational Foundations

#### Does the worksite:

- □use some form of negotiated "management by objective" for determining workload (either through collective bargaining or individual negotiations)
- □use a formal employee appraisal process for the supervisor to assess employee performance?
- □have a formal employee **grievance procedure**?
- □provide **flexible work scheduling policies**?
- □provide personal leave/vacation time allowances?
- □have a strategy to address **dependent (child/elder) care**?
- □subsidize the employee's **health insurance** by at least 50%?

Fisher BD, Golaszewski T. Heart check lite: modifications to an established worksite heart health assessment. Am J 130 Health Promotion 2008;22(3):208-12.

## NY State Occupational Health Clinics proposal to NYS Dept of Health (1/8/07)

- OH Clinics integrate clinical & worksite prevention programs
- 3 clinics involved in formal CV health promotion efforts
- 1) Expand HeartCheck and HRAs to include:
  - toxic substances, noise, long work hours, shift work, downsizing, job security, high demand-low control work, effort-reward imbalance
- 2) Worksite screenings
  - based on "sentinel health events" or high-risk occupations
  - surveys, HRAs: CVD risk factors, depression, PTSD, work exposures
  - ambulatory BP & Holter monitoring
  - feedback to individuals, management, labor
- 3) Educational materials: health professionals, employers, unions, patients

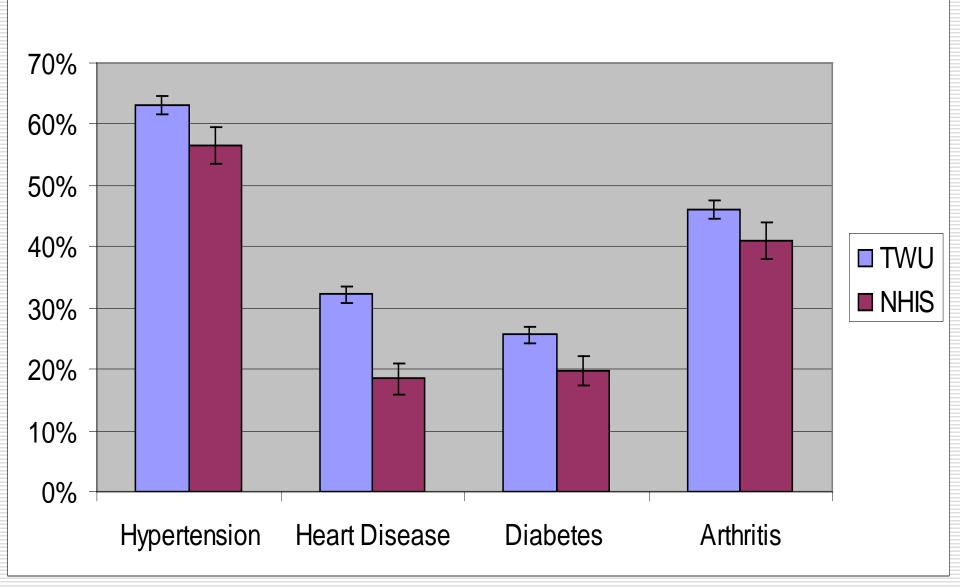
### Employee organization involvement:

Example: Transport Workers Union, Local 100, integrated occupational health – wellness program

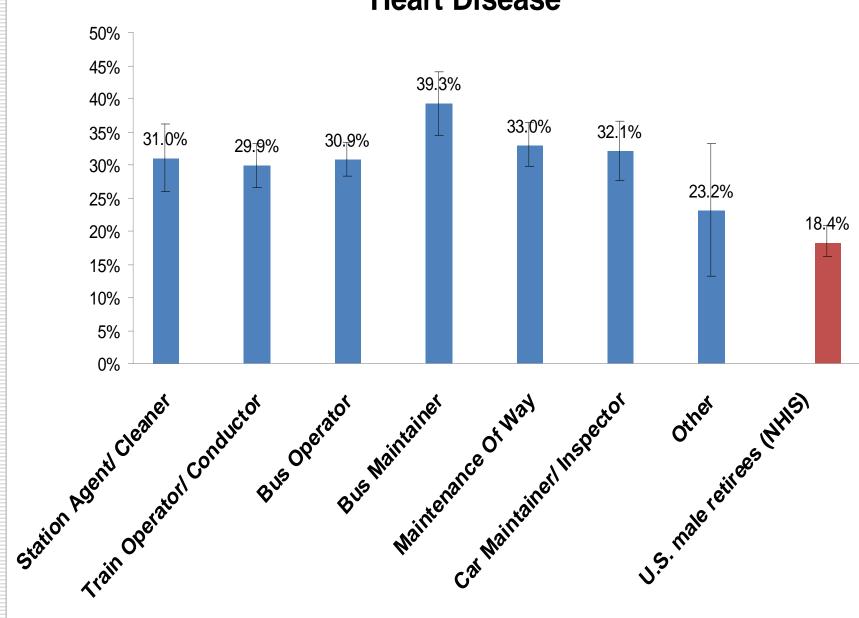
- Screenings for high blood pressure, diabetes, cancer
- ☐ Healthy food choices at work
- Peer trainers/counselors
- Research
  - Pre-employment medical exams
  - Members medical claim data
  - Retirees' survey



## Male transit retirees (TWU) vs male retirees from National Health Interview Survey (NHIS)







## Healthy Direction/Small Business Study

- □ RCT in 24 Boston area manufacturing SME
- Integrated intervention versus minimalintervention control (smoking only)
- Health behaviour targets:
  - fruit and vegetable consumption
  - red meat consumption
  - multivitamin use
  - physical activity
  - smoking
- OH&S targets: hazardous occupational exposures and OH&S management

## Healthy Direction/Small Business Study

- Greater health behaviour improvements for integrated intervention for every outcome (compared to control group)
- Improvements statistically significant for multivitamin use and physical activity
- Greater changes in hourly vs salaried workers for fruit and vegetable consumption and for physical activity

## New publication on integrating occupational health & health promotion

Sorensen G, Landsbergis PA, Hammer L, Amick B, Linnan L, Yancey A, Welch L, Goetzel R, Flannery K, Pratt C and the Workshop Working Group on Worksite Chronic Disease Prevention. Preventing Chronic Disease at the Workplace: A Workshop Report and Recommendations. *American Journal of Public Health,* December 2011, Vol. 101, No. S1, pp. S196-S207. <a href="http://aiph.aphapublications.org/doi/abs/10.2105/AJPH.2010.300075">http://aiph.aphapublications.org/doi/abs/10.2105/AJPH.2010.300075</a>

## Examples of healthy work organization policies and environmental supports

CPH-NEW

Center for the Promotion of Health	
Policy/Environmental Support	Rationale in the New England Workplace
Flexible work schedules	Help employees manage job demands, increase control, reduce stress
Shift schedules—rotate forward, not back	Minimize sleep deficits
Meal and break policies and facilities	Allow time and space for healthy eating
Culture of bi-directional communication and goal-setting	Promote employee control, stress management
Safety performance standards, regular audits, training	Minimize risk for job-related injury, strain (keep physically active, off medications)
Jobs designed with variety, career-paths	Encourage skill development, sense of purpose, self- efficacy; avoid stress, anxiety
Work stations and office layout design, meeting practices to encourage movement	Maintain physical activity; promote musculoskeletal health
Mental health/stress training for supervisors	Constructive recognition, response, and referral for distressed employees; avoid depression, unhealthy stress responses

Nobrega S. Issue #28: Understanding and counteracting the obesogenic work environment. CPH-NEW News and Views. http://www.uml.edu/docs/CPH%20News%20Issue%2028\_obesity\_tcm18-66250.pdf

### Comparison of U.S. to other countries

- □168 countries offer guaranteed paid pregnancy leave to women
- □137 countries mandate paid annual leave (vacation)
- □145 countries provide paid sick days or leave for illnesses
- □U.S. does not guarantee any of these yet
  - 76% low-income working parents: no pd sick days (vs 50%: priv)
- California: 1st state paid family leave law, 2004: up to 6 wks of partial pay/yr to care for new child, seriously ill family member
  - Unionized employers 3.6x more likely to have such benefits
- New York: Working Families Time To Care Act (A7130)
  - Expand on TDI: provide paid family leave for parents of newborns (or newly adopted children) and adults who care for ailing relatives